

Fundamentals of Situated Interaction

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Human-Computer
Partnerships
or
Co-Adaptive Instruments

Computer hardware
has changed dramatically over the past
40 years ...



Key Challenge

How can we improve interactive systems, given today's ever-increasingly complex computational environment?



We have multiple relationships with computers

Computer as a *tool*

I accomplish the task myself



Computer as a *servant*

It accomplishes the task for me



Computer as a *medium*

It lets me communicate with other people



Graphical User Interfaces

Designed for executive secretaries to process documents
in a completely different technology environment

Dates back to the 1970s to:
copy hand-written notes
check for mistakes
format on letterhead

Problem:
Brilliant then,
out-moded today



GUIs are a vindication ... and a challenge

Human-Computer Interaction research
fought hard to make interfaces easier to use

Today, novices easily accomplish simple tasks

GUIs are a vindication ... and a challenge

Human-Computer Interaction research
fought hard to make interfaces easier to use

Today, novices easily accomplish simple tasks

Yet ...

advanced research in interaction techniques
is rarely adopted in commercial systems

Today, experts use inefficient techniques and are
constantly forced to change their behavior

Desktops, the web and apps ...

Require constant relearning:

- each new version introduces arbitrary changes
- each system requires slightly different interaction

Require high visual attention

Do not scale

Depend on specific devices

We need to reassess human-computer interaction

Early assumptions about graphical user interfaces
no longer hold

Everyone, not just experts
manages increasing quantities of data
faces information overload
constantly relearns the details of interaction

Redefine what we mean by “computer literacy”

Human-Computer Relationships

Between people and physical tools:
follow well-known physical principles
users can learn them
users can appropriate them

Human-Computer Relationships

Between people and physical tools:

- follow well-known physical principles

- users can learn them

- users can appropriate them

Between people and computer tools:

- follow arbitrary constantly changing rules

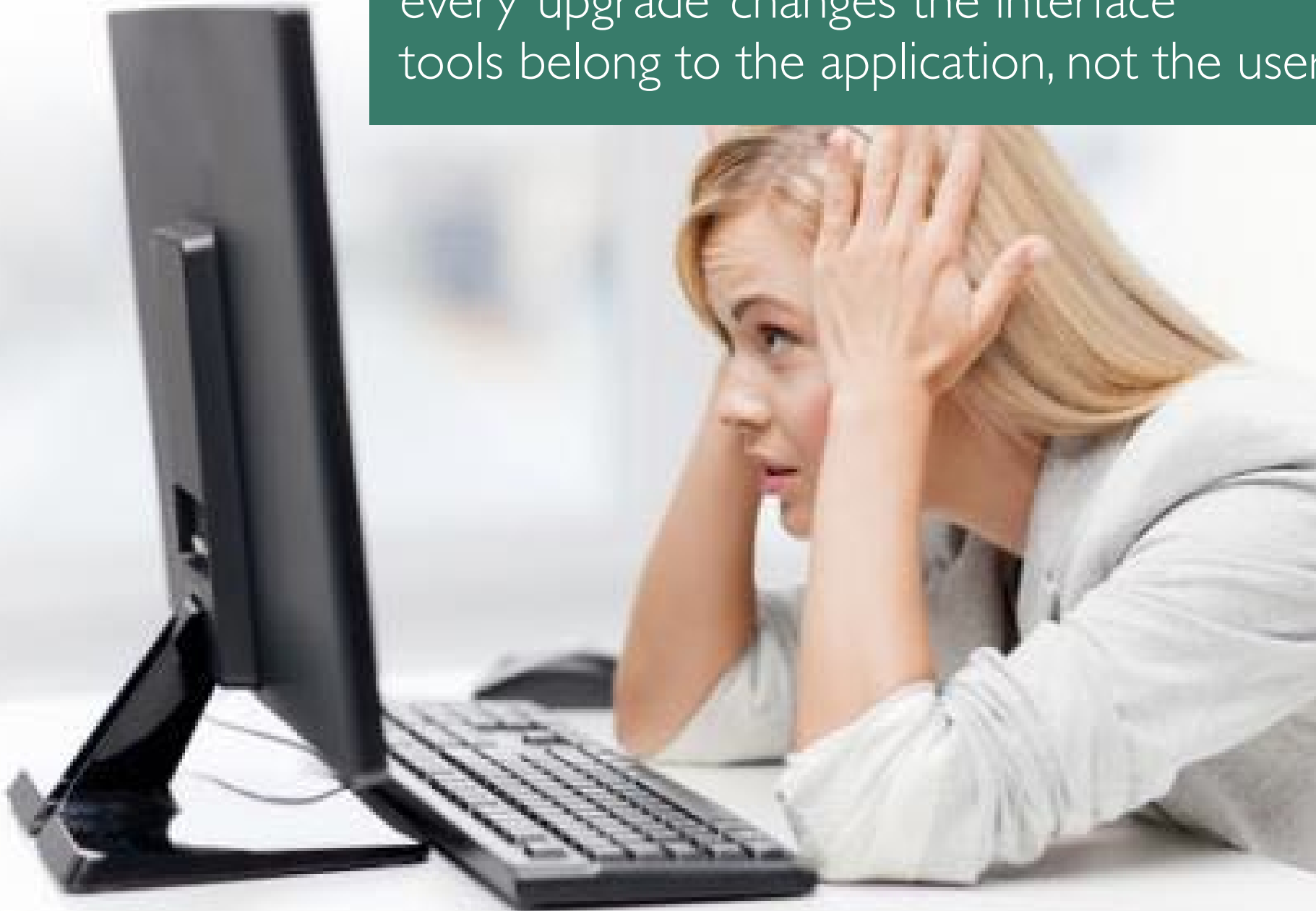
- users must learn, and relearn, and relearn them

- users break them when they try to appropriate them

Learning to play a musical instrument
—from novice to virtuoso—
the instrument becomes part of the body



Compare to learning software:
every 'upgrade' changes the interface
tools belong to the application, not the user



Co-adaptive Instruments

Worthwhile spending time and energy learning them

Complex tools become accessible
can learn cognitive and sensori-motor skills
can adapt to new situations

Move beyond
graphical user interfaces
to expert instruments

To do this:
Extract widgets from applications
to create personal instruments



Human-Computer Partnerships

What do we mean by 'partnership' ?

Take a taxi

Driver in control



What do we mean by 'partnership' ?

Take a taxi

Driver in control

Drive a motorcycle

User in control



What do we mean by 'partnership' ?

Take a taxi

Driver in control

Drive a motorcycle

User in control

Ride a horse

Shared control



A 'simple' human-computer partnership

User types – Google suggests – User chooses



- Everything
- Images
- Videos
- News
- Shopping
- Realtime
- More

San Francisco, CA
[Change location](#)

- Any time
- Latest
 - Past 24 hours
 - Past 2 days
 - Past week
 - Past month
 - Past year
 - Custom range...
- [More search tools](#)

google

- google
- google maps
- google translate
- google earth
- google images

About 5,700,000,000 results (0.07 seconds)

[Google](#) 🔍

Enables users to search the Web, Usenet, and images. Features include PageRank, caching and translation of results, and an option to find similar pages. [+](#) [Show stock quote for GOOG](#)
[www.google.com/](#) - [Cached](#) - [Similar](#)

[Google Images](#) 🔍

Google Images. The most comprehensive image search on the web.
[www.google.com/imghp](#) - [Cached](#) - [Similar](#)

[Google Maps](#) 🔍

Find local businesses, view maps and get driving directions in **Google Maps**.
[maps.google.com/](#) - [Cached](#) - [Similar](#)

[News for google](#)

[Google Goes Gaming With Search Puzzles](#) 🔍

43 minutes ago

This week, **Google** is happy to oblige, introducing a new puzzle called "a **Google** a Day" that asks users to — what else? — use the search engine to solve the ...
[Wall Street Journal \(blog\)](#) - [7 related articles](#) - [Shared by 5+](#)

Focus on interaction, not interfaces

How can we let users control interaction
in a flexible, reusable way?

How to develop expertise
without constantly relearning skills?

Co-adaptive Instruments

Separate *interaction* from data and functionality

Interaction becomes a first-class object

Key phenomenon: *Co-adaptation*

Users *adapt* to a new system
they **learn** to use it

Users *adapt* the new system to their own needs
they **appropriate** and change it

Co-adaption

Inspired by co-evolution in biology

Organisms create their environment
even as they adapt to it

Anaerobic bacteria change the atmosphere
making it possible for aerobic bacteria to emerge

Users change spreadsheets from an addition tool
to a tool for exploring 'what if' scenarios

Reciprocal Co-adaptation

People adapt their behavior to technology

... they learn it

People adapt the technology for their own purposes

... they appropriate it

Computers adapt their behavior to people

... machine learning

Computers adapt human behavior

... training

Our vision:

Software tools should be
incrementally learnable

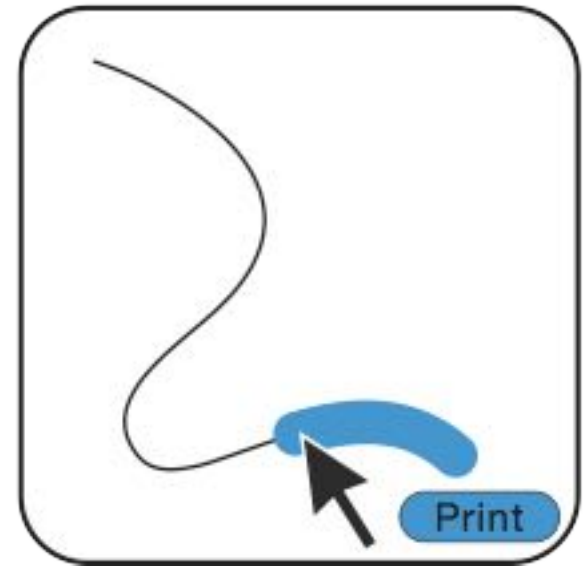
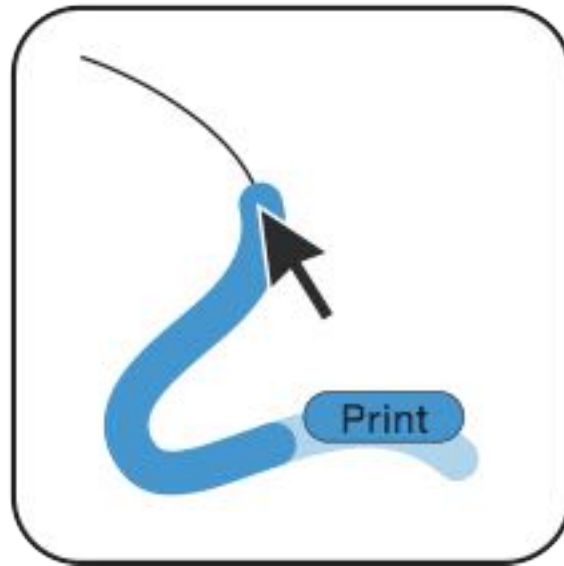
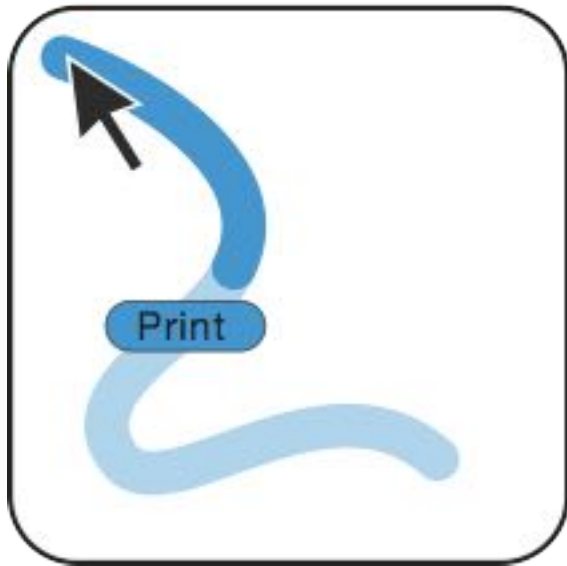
People should choose and
control their own tools

Software tools should be
easy to appropriate

Octopocus: Learning complex gestures

Dynamic partnership:

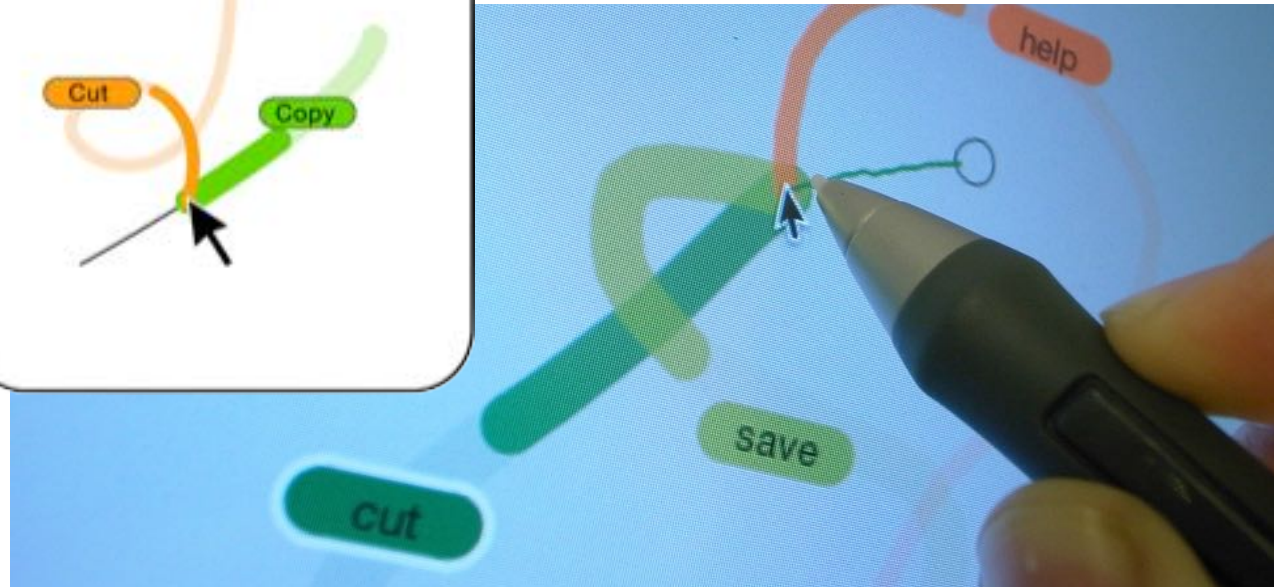
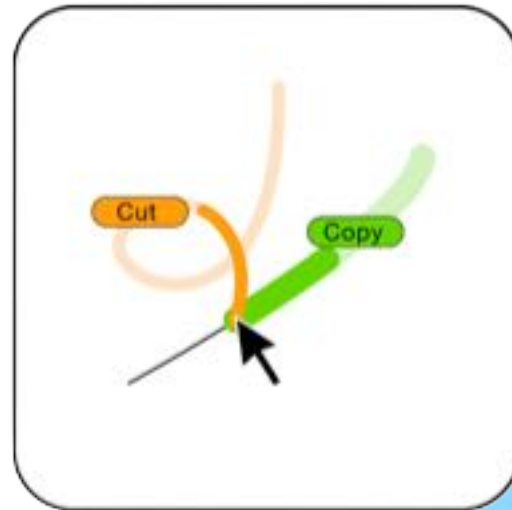
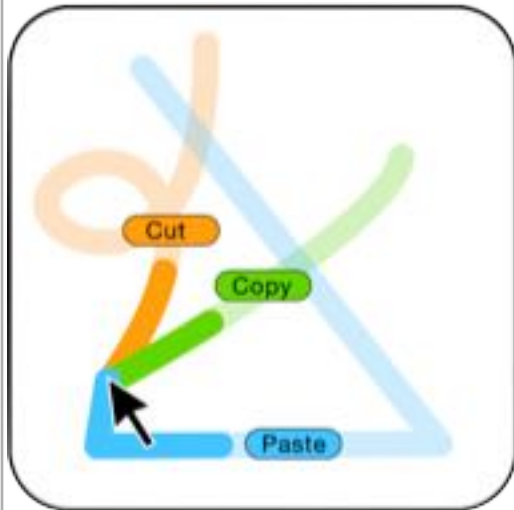
Progressive algorithms reveal intermediate recognition states



Octopocus:

Learning complex gestures

Experts *just do it*



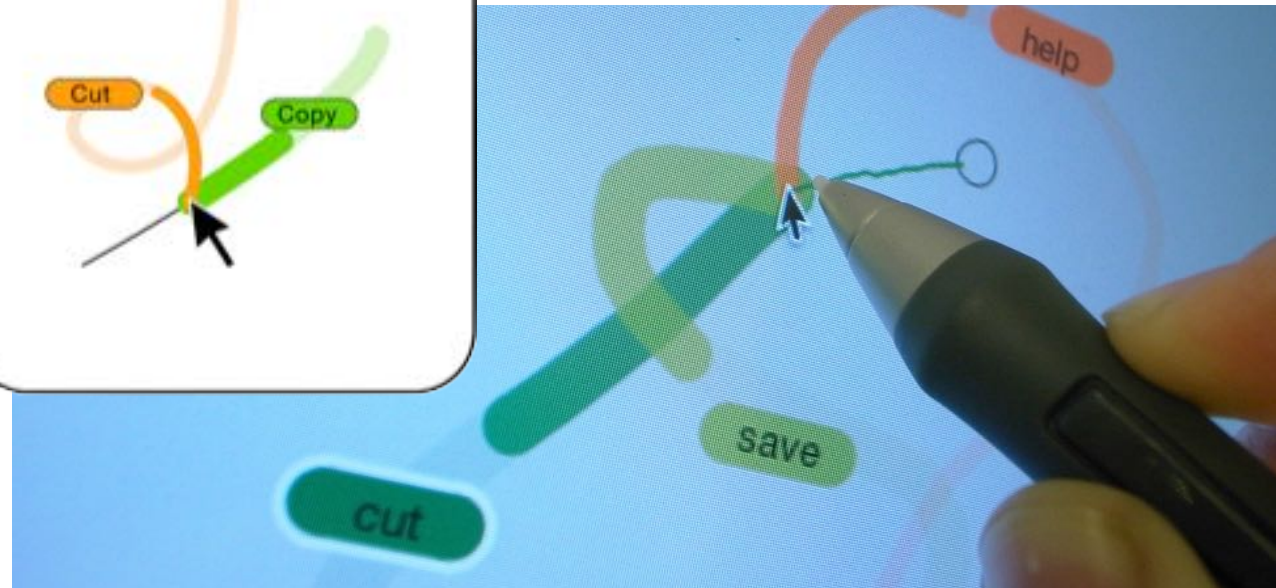
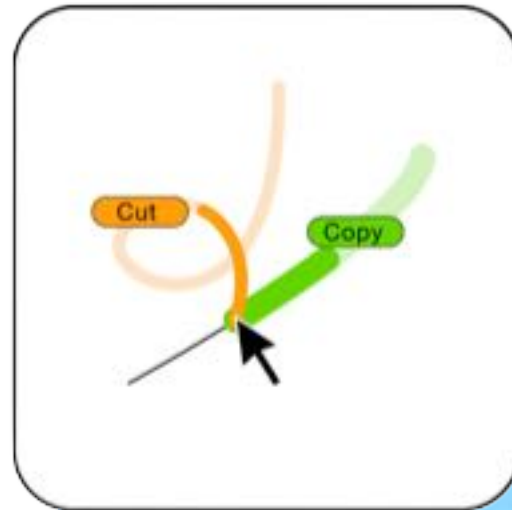
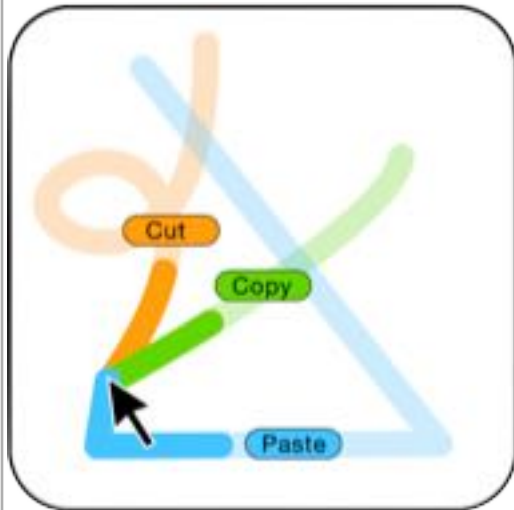
Octopocus: Learning complex gestures

Experts *just do it*

Novices *hesitate ...* which activates:

feedforward
feedback

shows current available gestures
shows what the recognizer sees



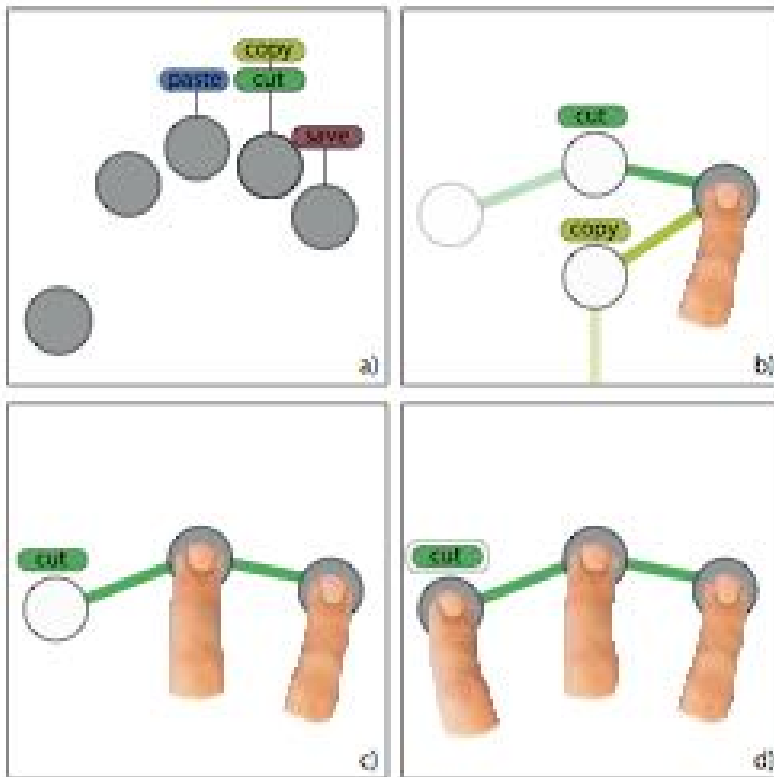
OctoPocus is a dynamic guide providing continuous feedforward and feedback that helps users to execute gesture-based commands



Physical tools are easy
to appropriate —
software tools are not

Arpege: Learning chords on a multi-touch surface

Beyond one- and two-finger gestures :
novice to expert transition
feedforward and feedback

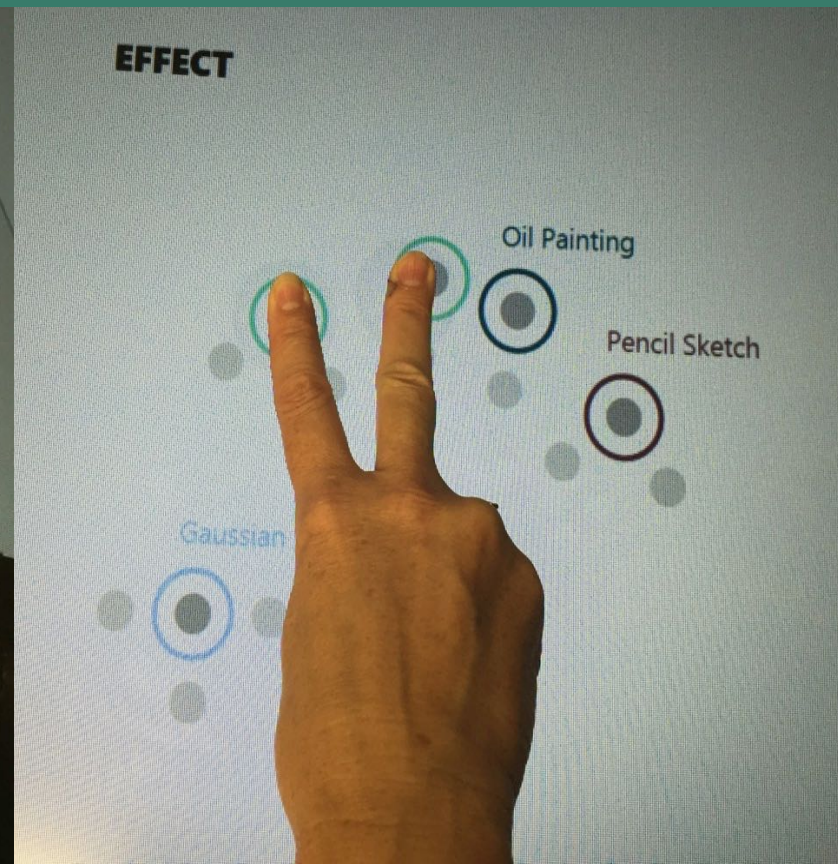
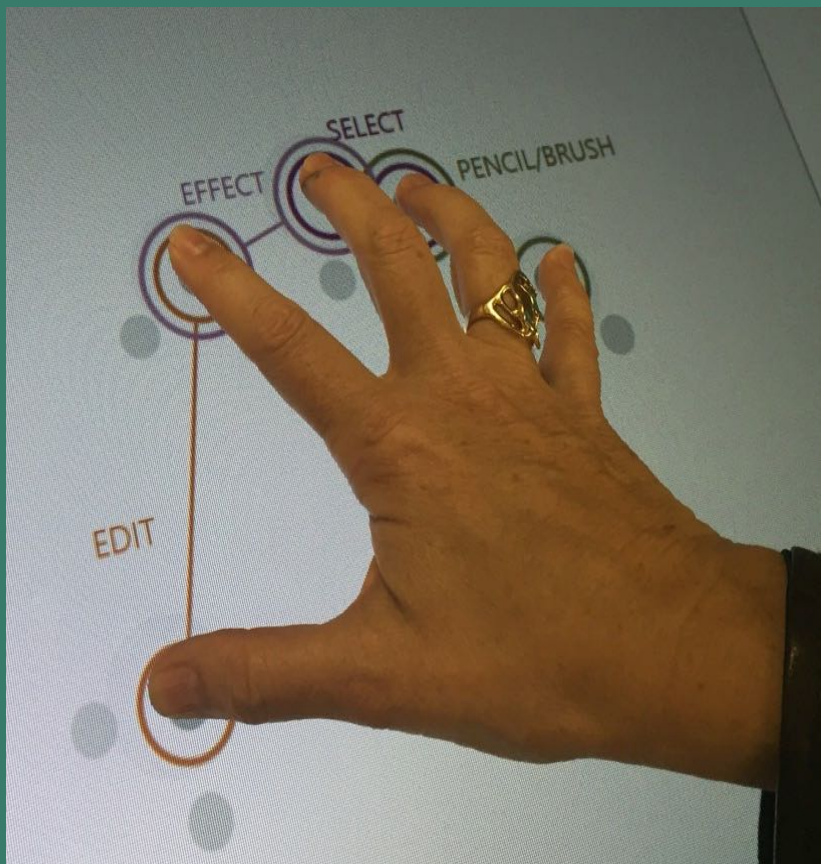


Arpege: Design and learning of multifinger chord gestures

Submitted for review
CHI 2010

Dynachord: Combining chords and gestures

Chord sequences for a larger chord vocabulary
Dynamic adjustment of parameters



Dynachord

Enter a chord with one hand
to choose a color

Continuously adjust the color
with the other hand



How can we help users choose and control their own tools ?



Appropriation

Interaction designers usually assume that users will focus on their system and use it as intended

Users often use systems in different ways

They may have a different mental model of the system

They may turn 'mistakes' into opportunities

'Bugs' become 'features'

Anything that involves communication among people is usually adapted for new purposes

How can we help users appropriate technology ?

Creating a partnership in which
the user defines the **semantics** of the interaction
with the computer

Interaction Browser :	Linking marks to actions
Knotty Gestures :	Interacting while writing
Musink :	Creating a user-defined language
Façades :	User-reconfigurable interfaces

Interaction browser: User-defined commands

Air traffic controllers annotate flight strips

Marks can be linked to RADAR and other computer functions

Users define what marks mean

ident

tap

click

dblclick

press

endpress



Strip Editor

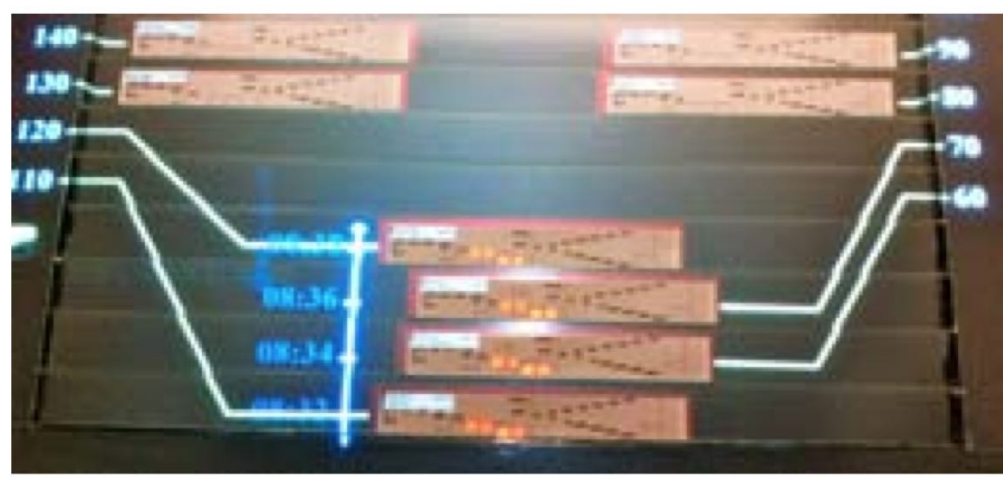
action:	mark	area:	balises	cmd:	Directe	Changer
D L H 5 2 8 5	280		280	RIVES	LSA	TENEX SPR
CL65	LEBL EDDS 280	310		0	3	8 14
	GV 134.85		RIVES	18	18	18 18

identification exitlevel FLs balises annot sector

OK
Tel
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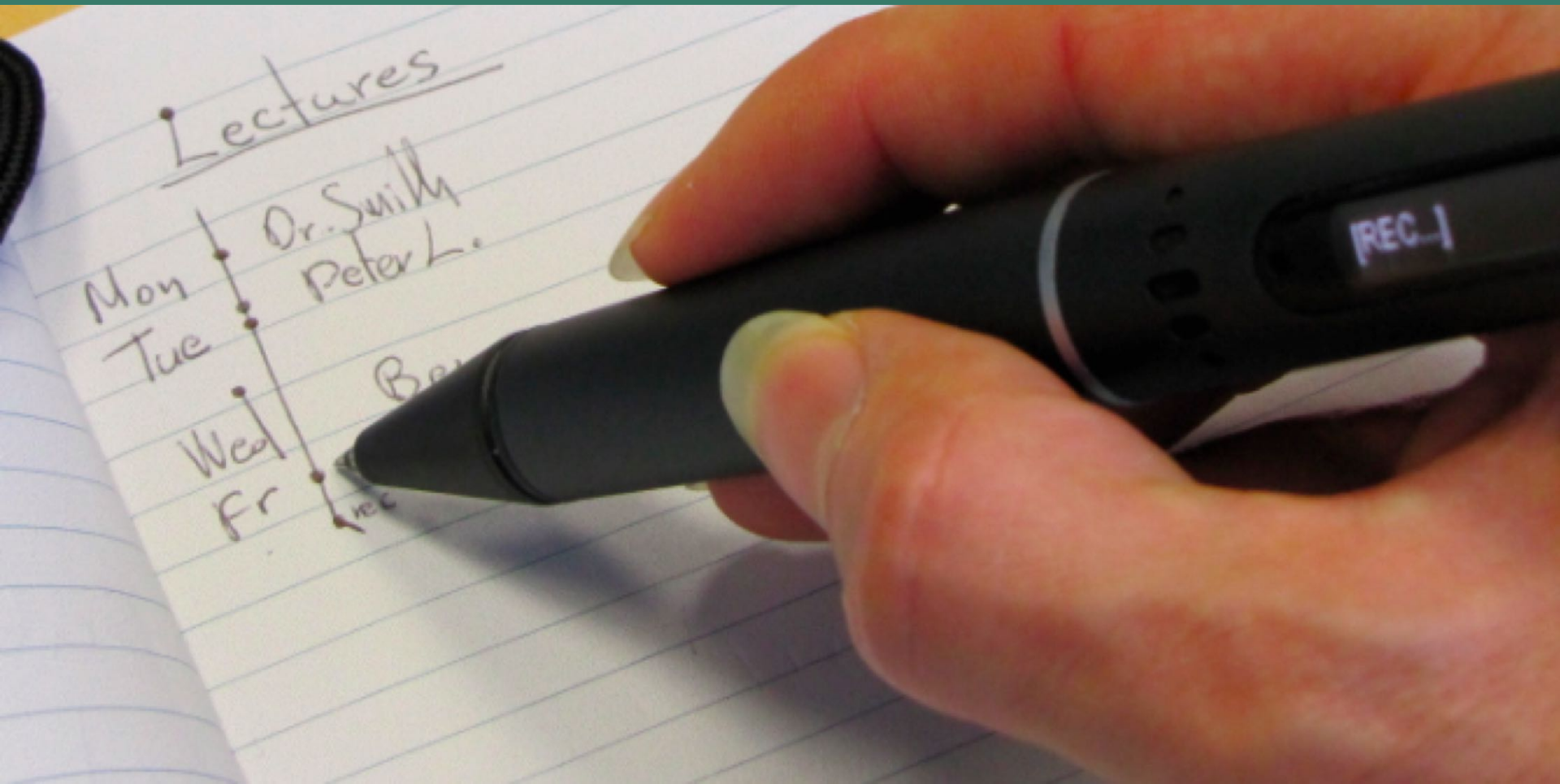
Striptic

Flights in my Hands: Coherence Concerns in Designing a Tangible Space for Air Traffic Controllers, (Letondal et al., CHI'14)



Knotty Gestures

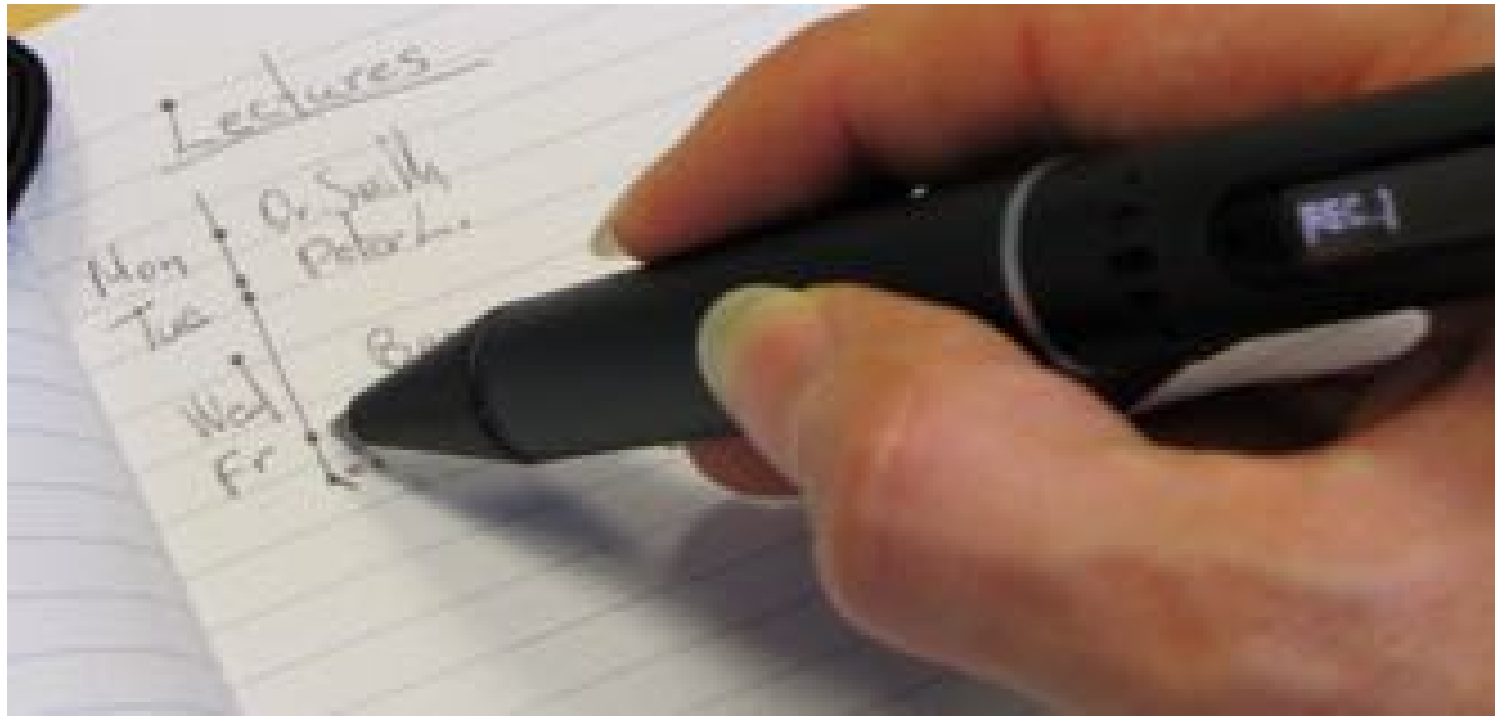
Draw a dot, define a command
Interact while writing
Interact with command later



Knotty Gestures

Interactive Paper

Users interact as they write
or define their own gestures
and interact with them later



Knotty Gestures: Creating an interactive controller

Draw a line with a 'knotty gesture' at the end



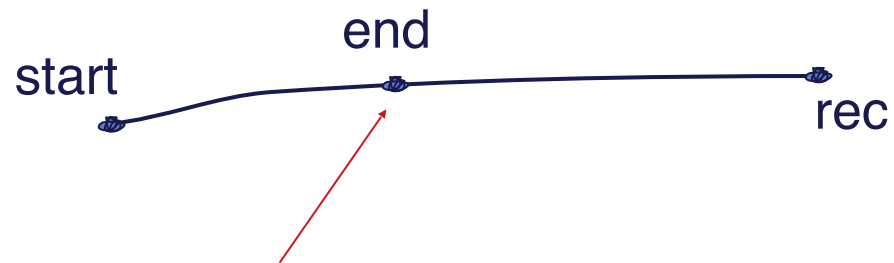
Choose "recording" to define the type of line

Knotty Gestures: Creating an interactive controller



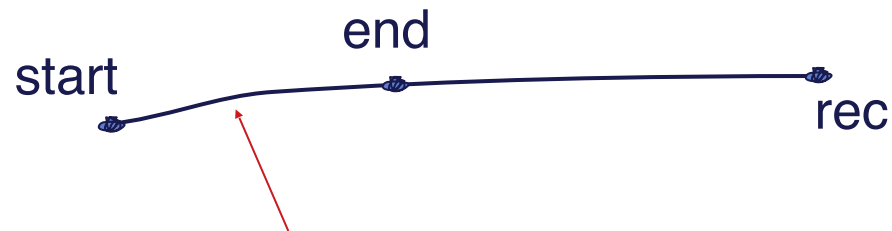
Define where the recording will start

Knotty Gestures: Creating an interactive controller



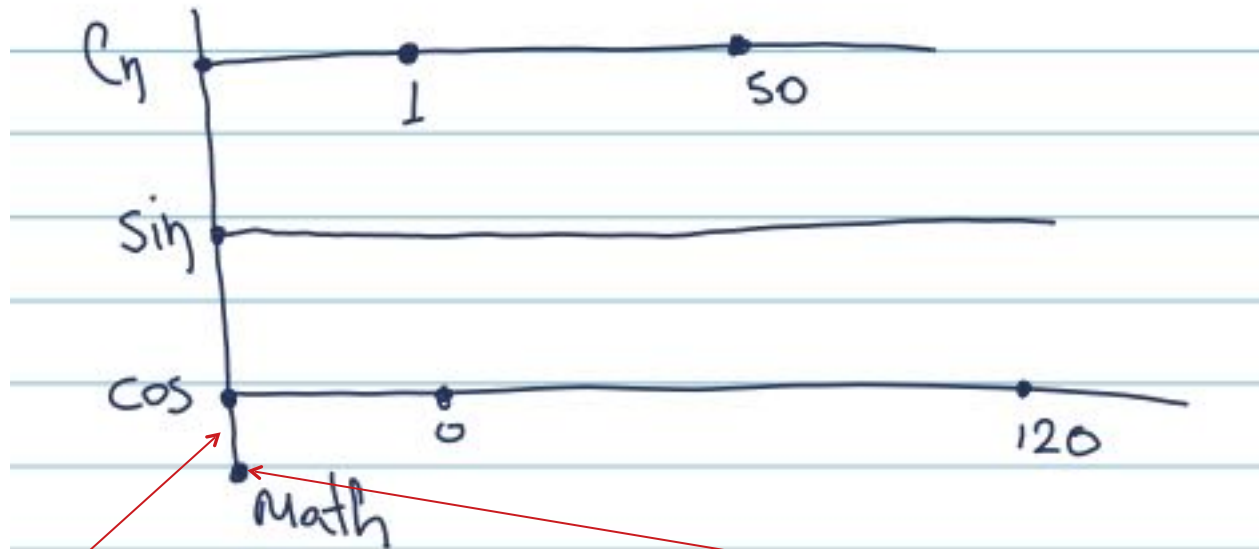
Define an end point for the recording

Knotty Gestures: Creating an interactive controller



Slide the pen along the line to move forward or backward on the recording

Drawing a Math Calculator



This line acts as a base for attaching mathematical value sliders

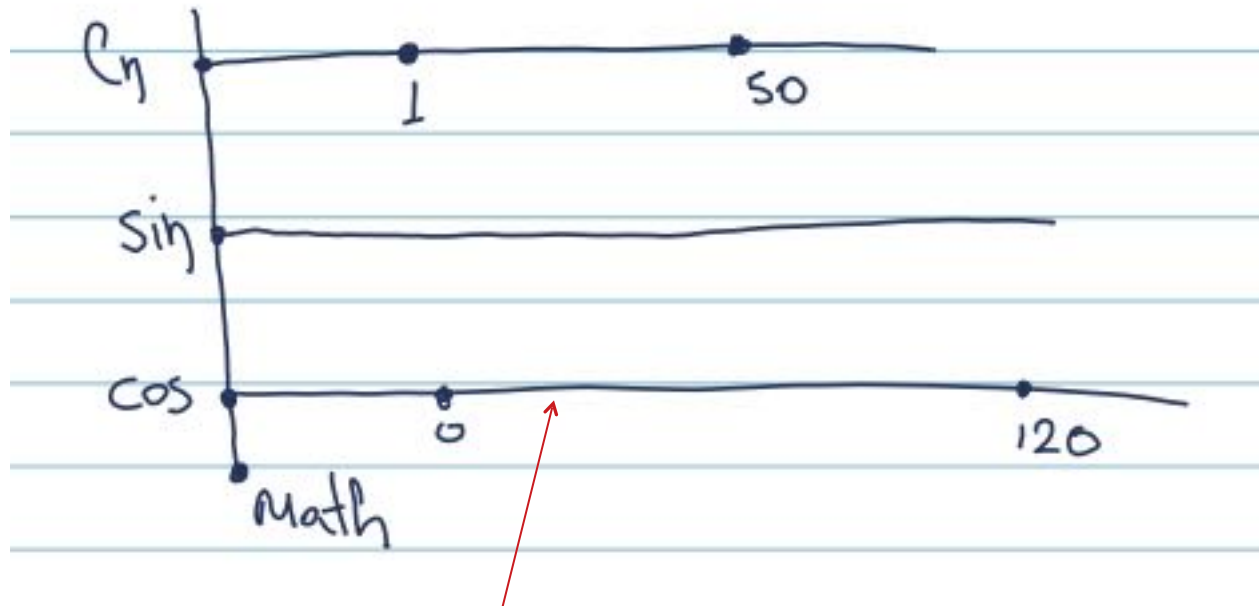
The knotty gesture at the end defines the type

Drawing a Math Calculator



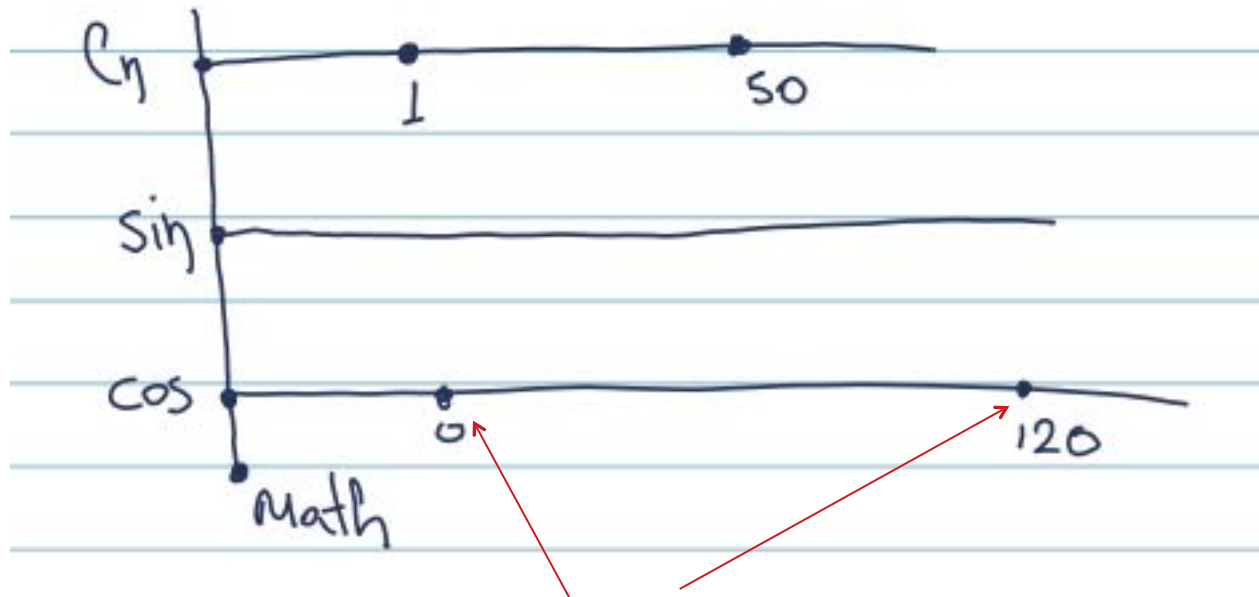
Any knot drawn on line lets the user select a mathematical function

Drawing a Math Calculator



The extensions act as value controllers
Sliding the pen over the line moves through range of function values, shown on the pen display

Drawing a Math Calculator



Knots may define ranges or act as traces of past interactions with specific values

Lectures

Mon • Dr. Smith

Tue • Peter L.

Wed • Ben

Fr • H.L.

But recognition is not the only problem ...

Recognition must be *good enough*

but users override and reinterpret

no single 'correct' interpretation

recognized and non-recognized gestures co-exist

Real question:

Can *Musink* support the creative process?

What are the design implications for *Musink v2*?

Semi-Structured Delayed Interpretation

Key insights:

Spatial structure on paper

improves recognition
under user's control

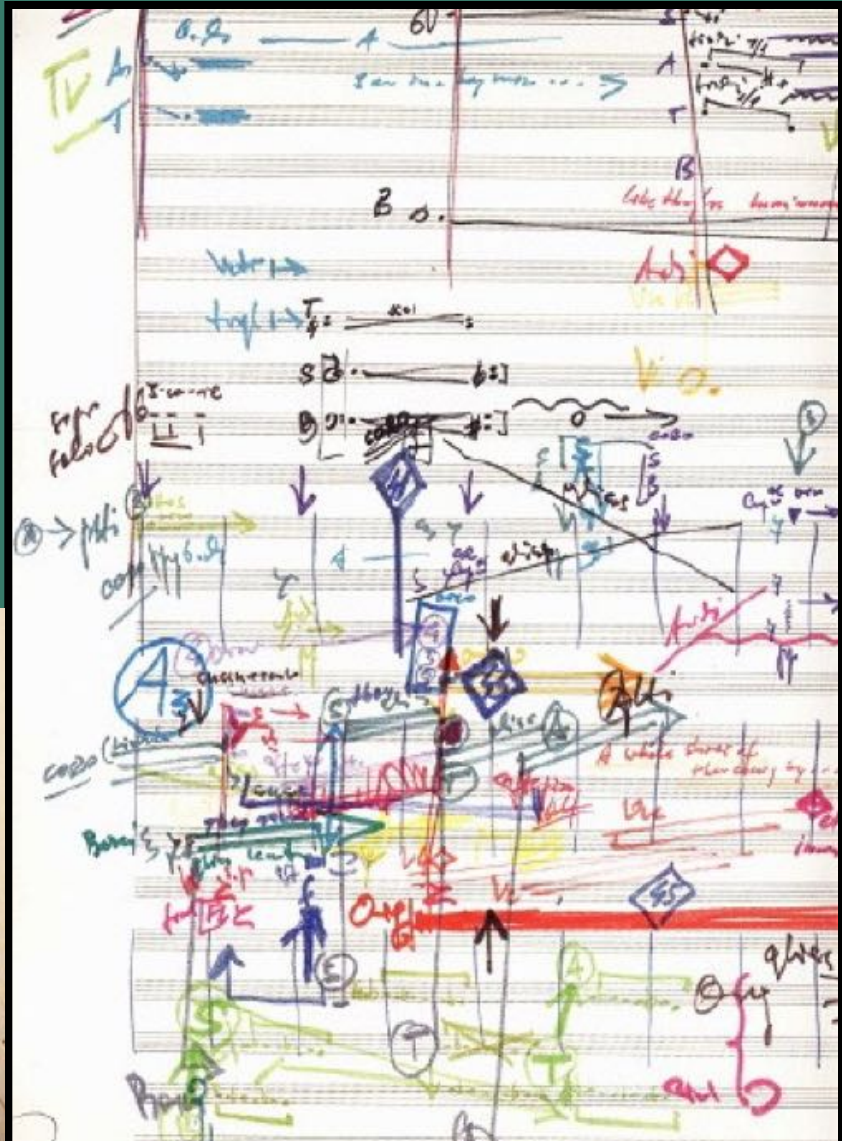
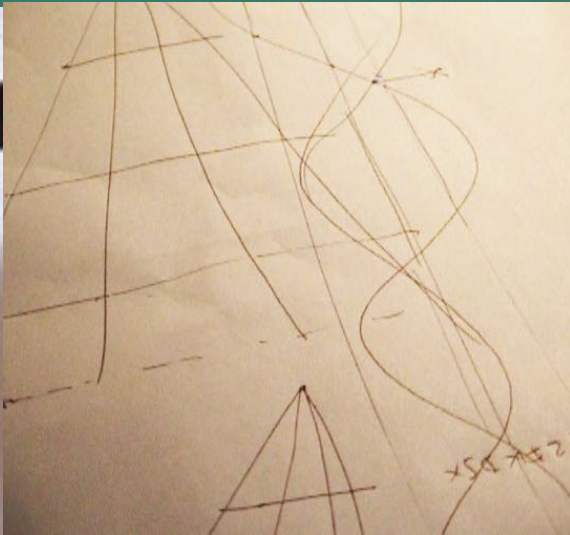
Recognition need not be immediate

users decide *when* to interpret
interpretation *changes over time*

Musink

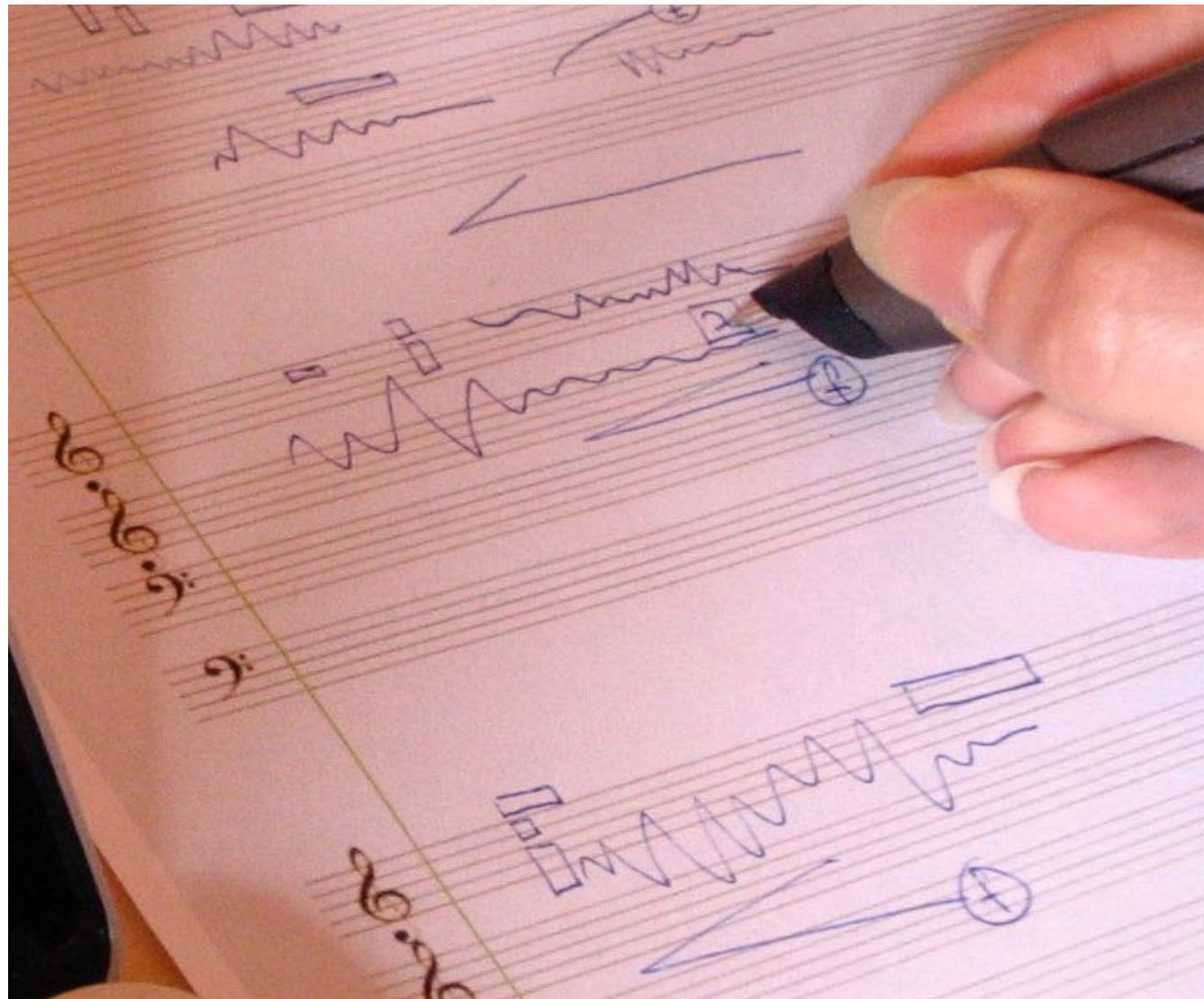
Musicians create their own
musical languages on paper

... and go back and forth
between paper and computer



MusInk Define meaning of gestures over time

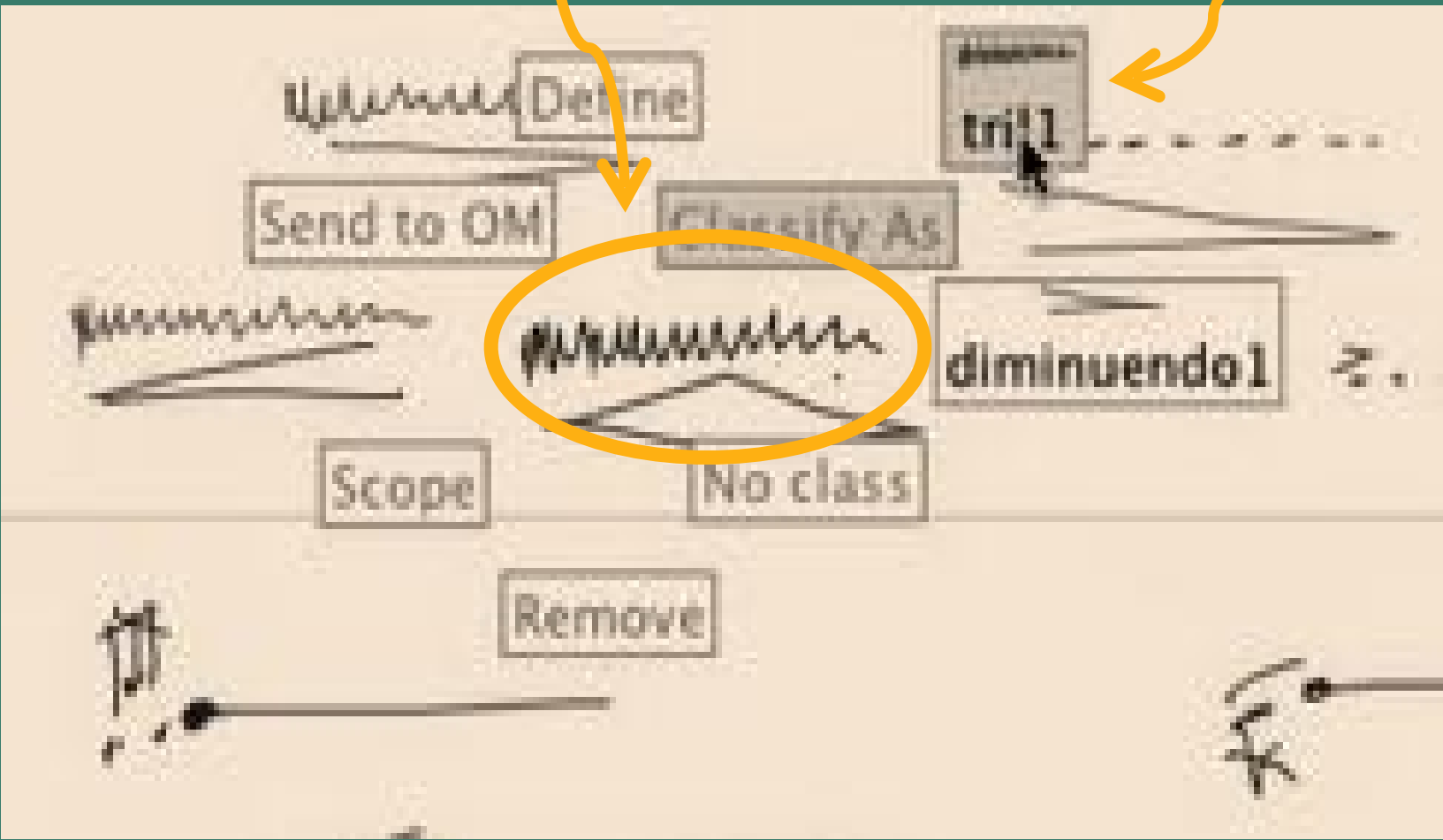
User decides if and when to interpret each gesture



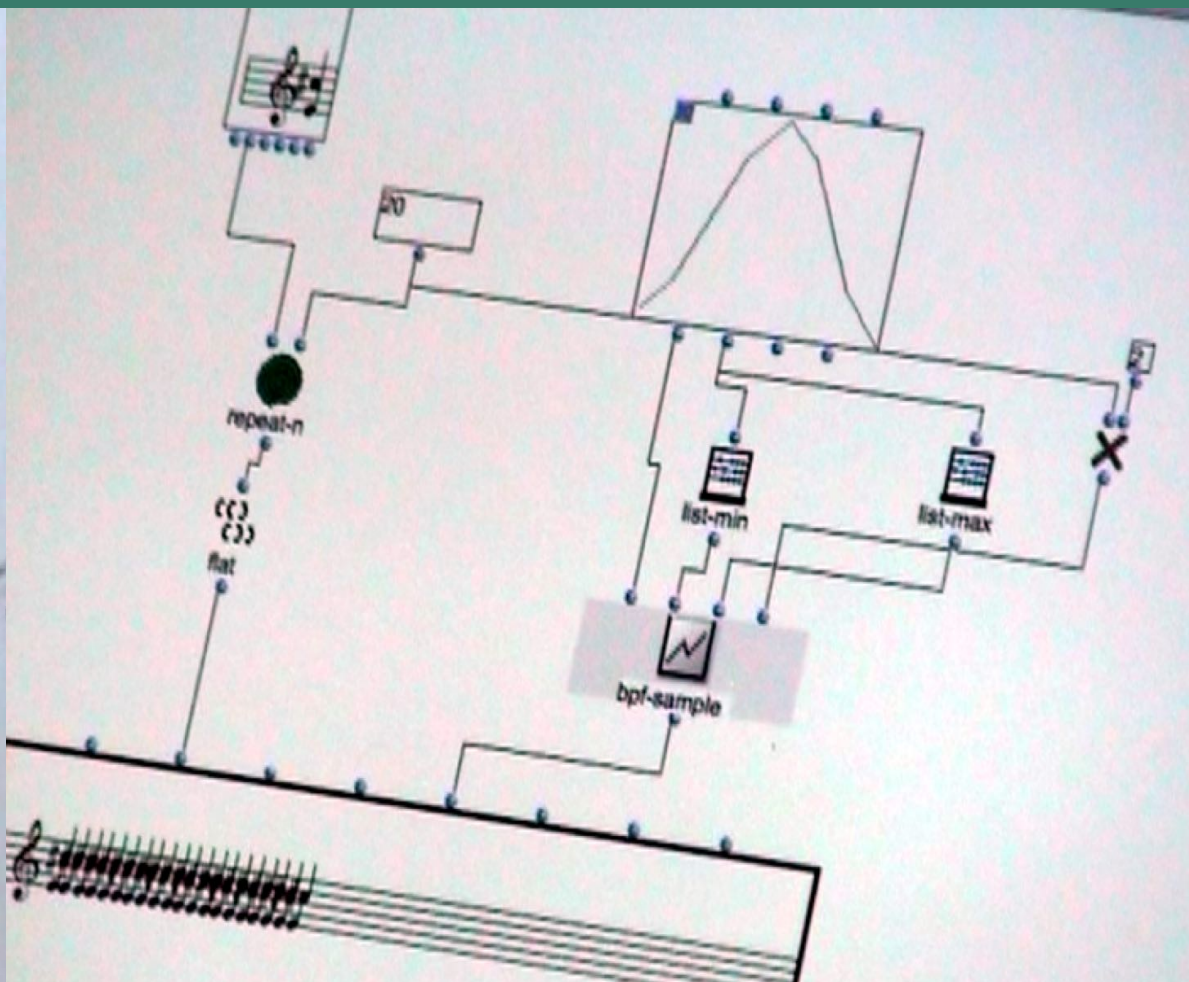
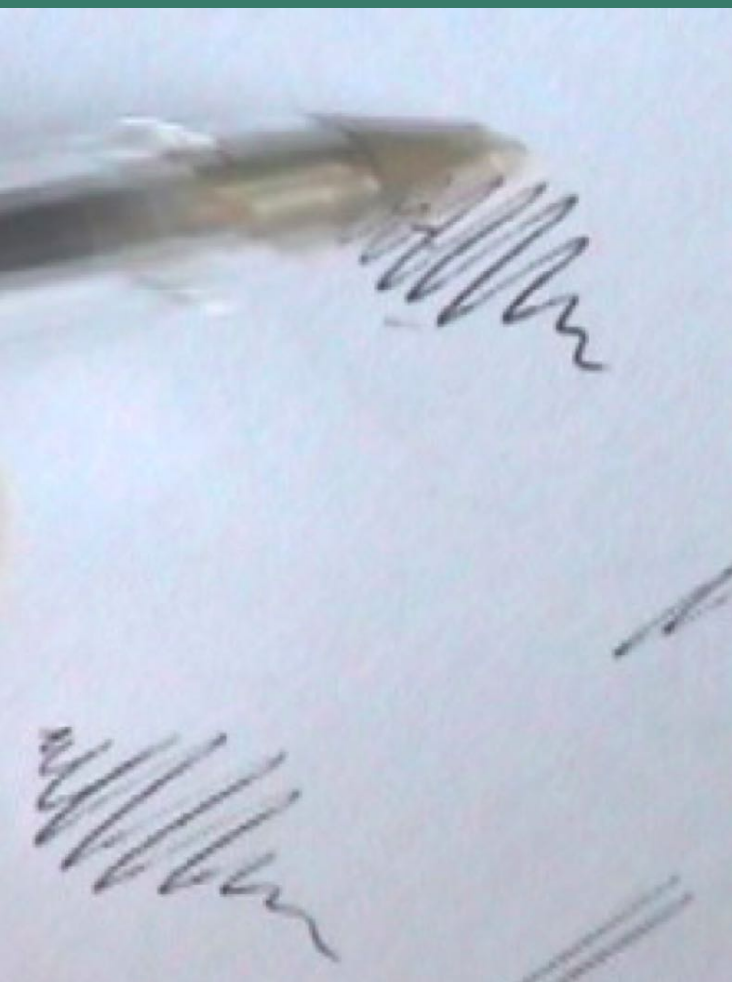


Create interactive annotations

Reclassify a 'squiggle' and turn it into a trill



From symbols to wave forms:
Interpret a tremolo gesture
as a waveform by *OpenMusic*

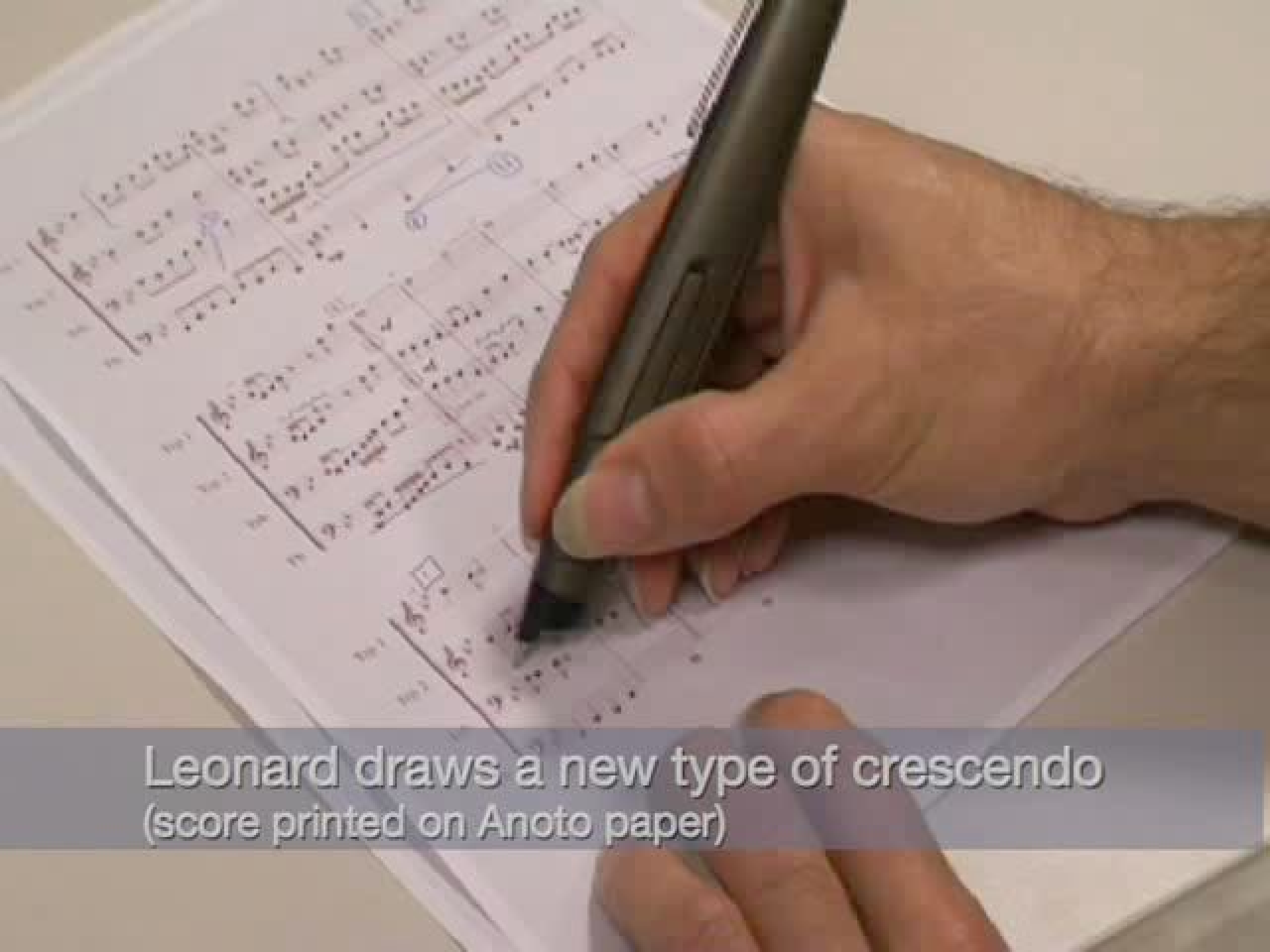


SUPON KRIPESIO

Transform structures
into software
representations

R

A

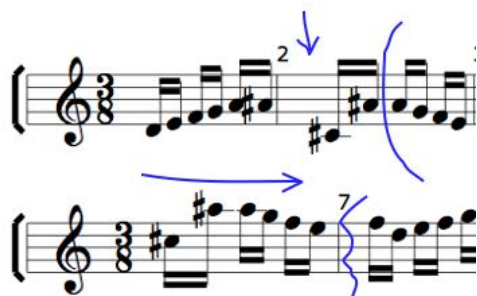


Leonard draws a new type of crescendo
(score printed on Anoto paper)

Musink: Semi-structured, delayed interpretation

Users decide when and how each annotation should be interpreted by the computer

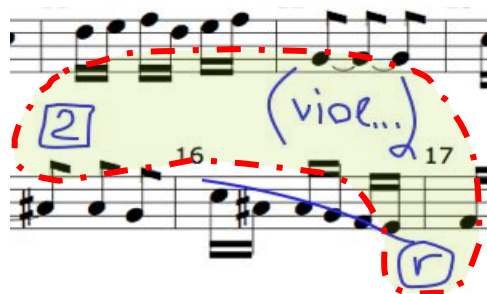
score pointers



scoping gestures



textual elements



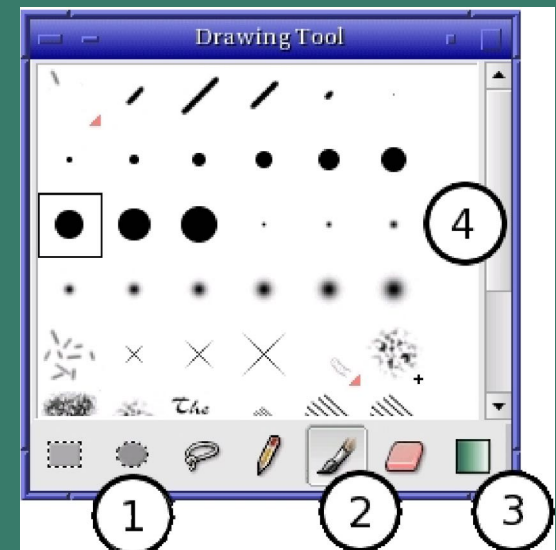
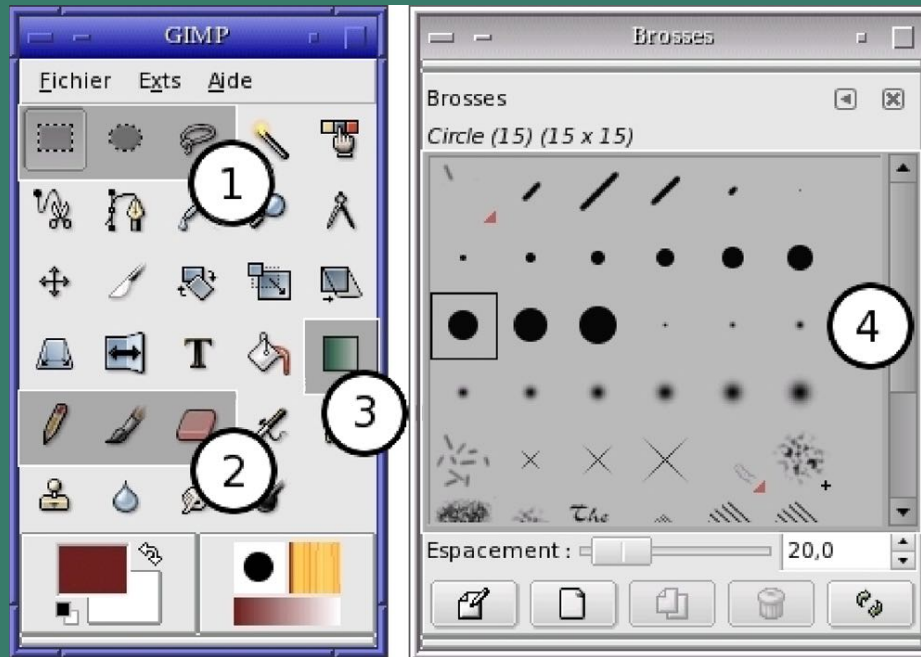
connectors



Façades: Reconfiguring interfaces

Users can adopt parts of **any** Linux interface and reconfigure it for specific needs

Grab three selections from GIMP and choose a brush and create a new, custom-made palette

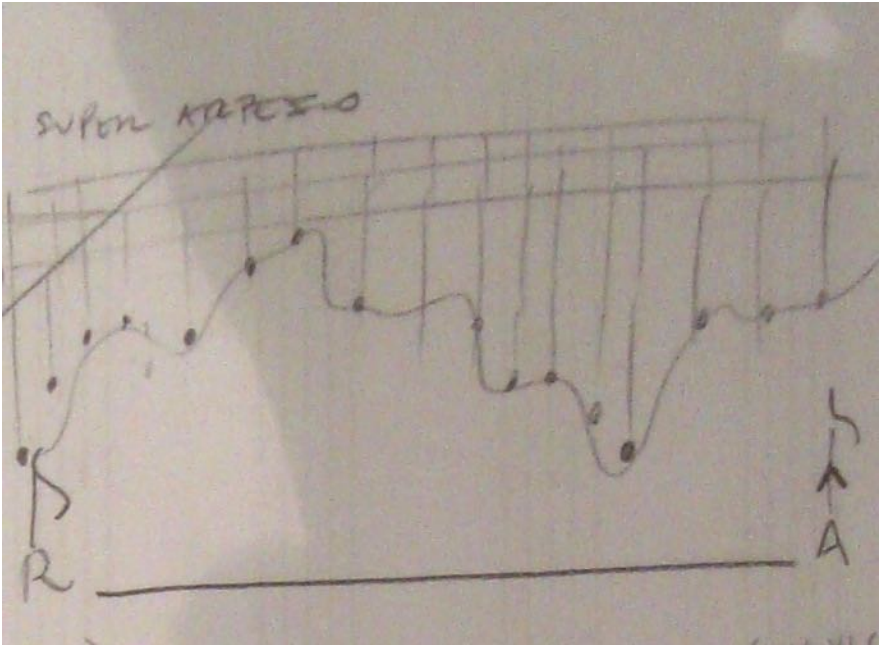


Substrates

Define the structures and rules
Ways to interpret the data

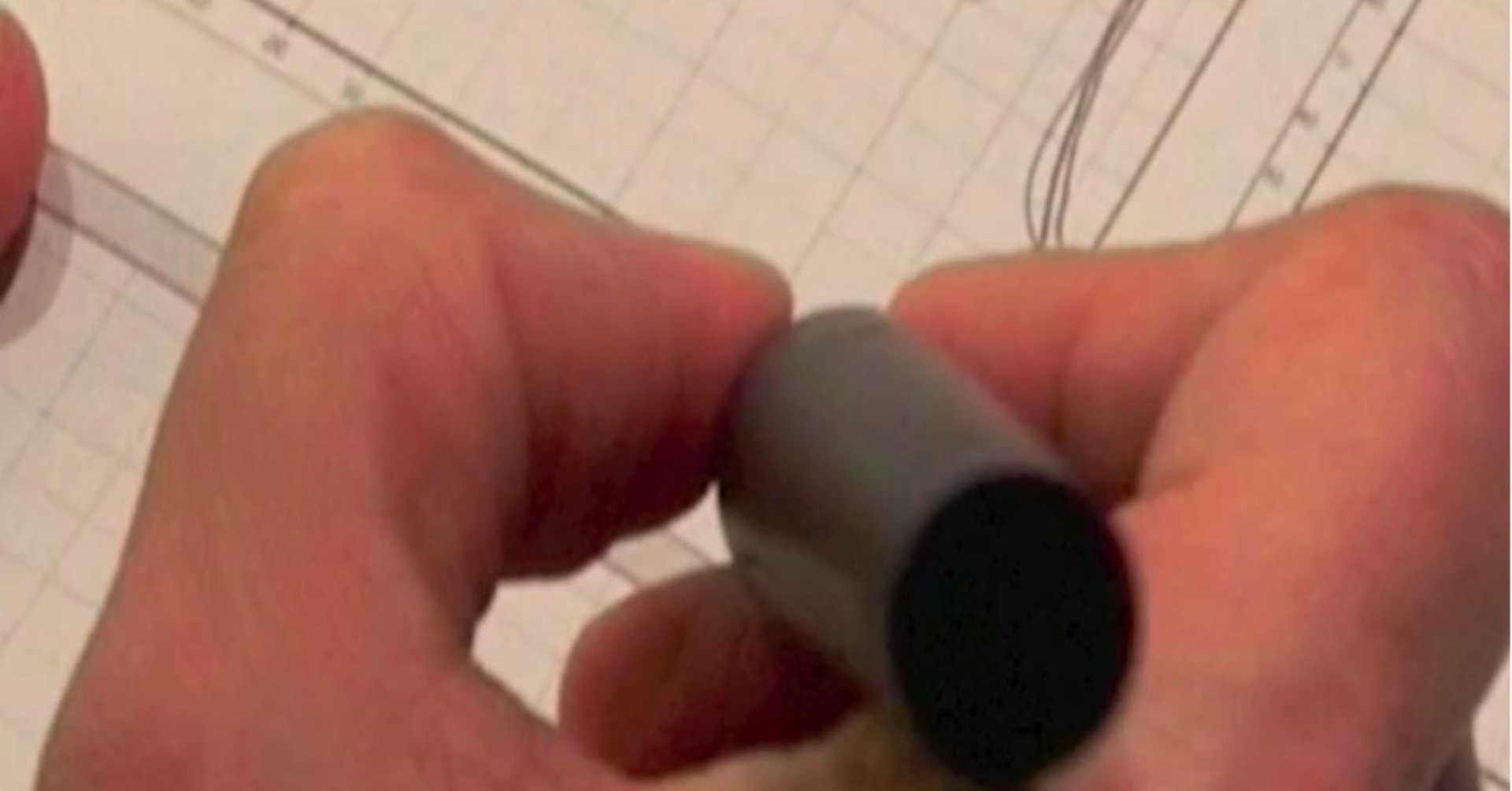
Different structures

to facilitate
interpretation



A handwritten musical score consisting of five staves. The top staff is a bass clef staff with a whole rest. The second staff is a treble clef staff in 3/8 time, starting with a measure containing a note with a "mod2" annotation. The third staff is a treble clef staff with a box labeled "A5" and a box labeled "A6". The fourth and fifth staves are treble clef staves with wavy lines and arrows. The text "rec buffer 4" is written across the top of the second and third staves.

Worm



92

136

Handwritten musical sketches on a staff, including notes, rests, and dynamic markings like *pp* and *sf*.

Handwritten musical sketches on a staff, including notes and rests.

Handwritten musical sketches on a staff, including notes, rests, and dynamic markings like *pp* and *sf*.

Handwritten musical sketches on a staff, including notes and rests.

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Handwritten musical sketches on a staff, including notes and rests.

Handwritten musical sketches on a staff, including notes and rests.

- 1 pe per leg. cor
- ~~speculatio~~
- ~~cor. ten. natif~~
- ~~blen.~~
- ~~fl. p. de. m.~~
- ~~cl. d. d. cl.~~
- ~~har. a. l. t. p. l.~~

Composers create their own reusable structures

Handwritten musical sketches on a staff, including notes and rests.

Handwritten musical sketches on a staff, including notes and rests.

Handwritten musical sketches on a staff, including notes and rests.

Handwritten musical sketches on a staff, including notes and rests.

Handwritten musical sketches on a staff, including notes and rests.

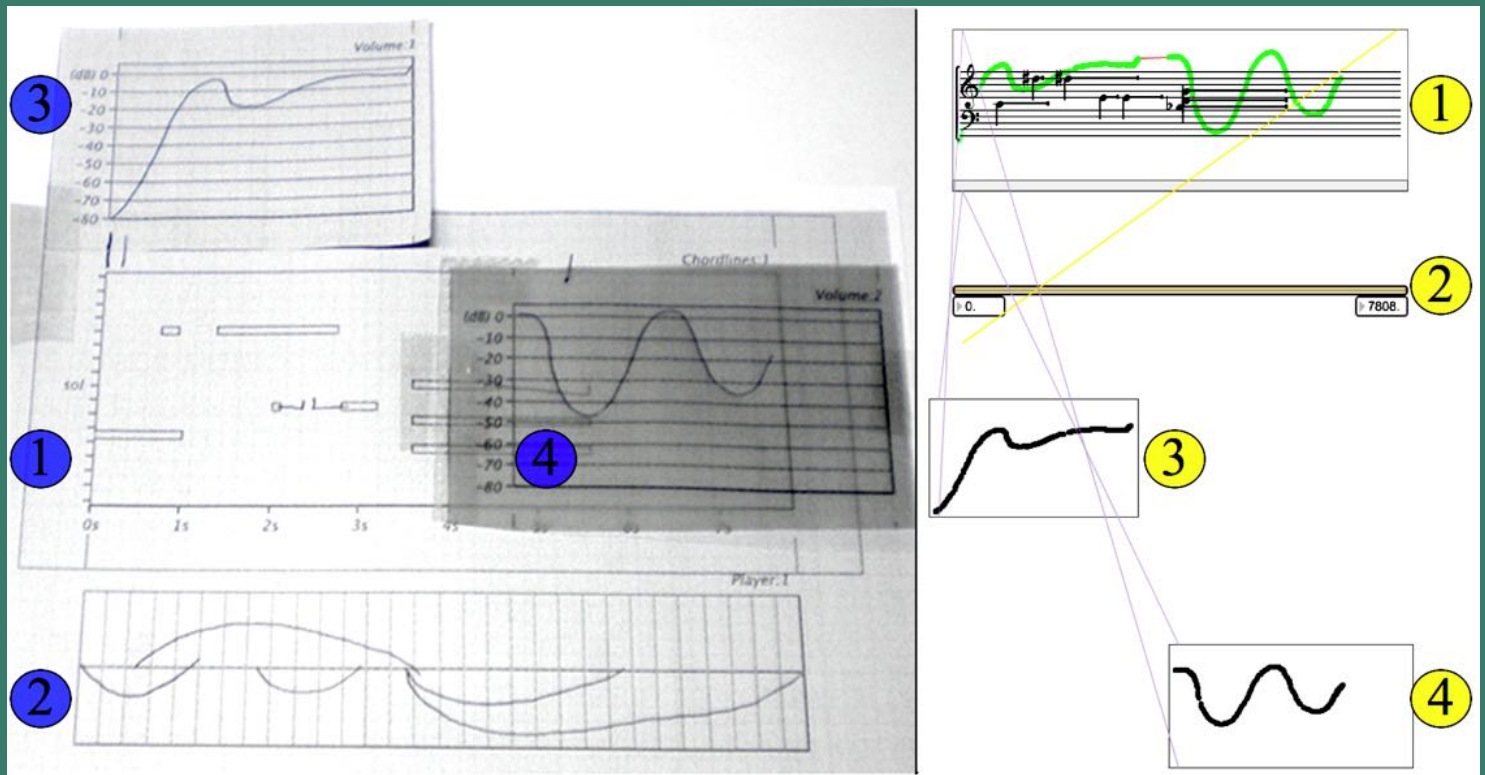
Handwritten musical sketches on a staff, including notes and rests.

Worm

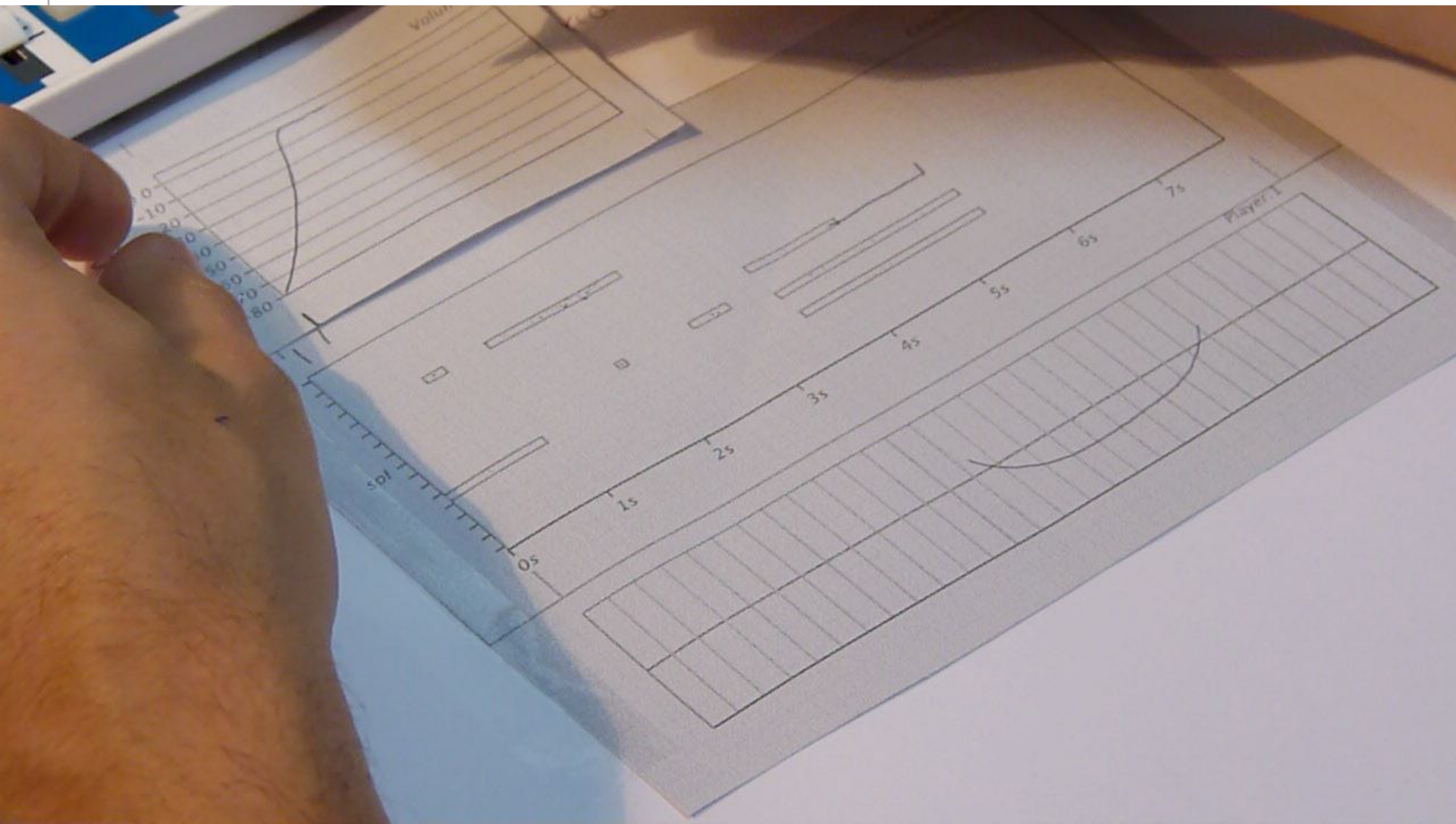


Paper Substrates

A substrate is both an instrument for interpreting a personalized language and an object in its own right



Interactive Paper Substrates for music composers



PaperTonnetz

Supporting Music Composition with Interactive Paper

Jérémie Garcia, Louis Bigo, Antoine Spicher and Wendy E. Mackay

INRIA, IRCAM, LACL

T[1.2.3] BASS

Common Melody

T[3.4.5] CHORD

A sheet of music paper with chord diagrams for bass and chord parts. The bass part is labeled "T[1.2.3] BASS" and the chord part is labeled "T[3.4.5] CHORD". Both parts feature a grid of hexagonal cells containing letter names for notes. A black marker is lying horizontally across the bottom of the sheet.

PaperTonnezzSynth

PEV

Mid Settings

Mid Device: AU DLS Synth

Mid Channel: 1

A screenshot of a software interface titled "PaperTonnezzSynth". It features a MIDI piano roll with a keyboard view and two empty musical staves. A settings panel on the right includes a "PEV" toggle, "Mid Settings", "Mid Device" set to "AU DLS Synth", and "Mid Channel" set to "1".

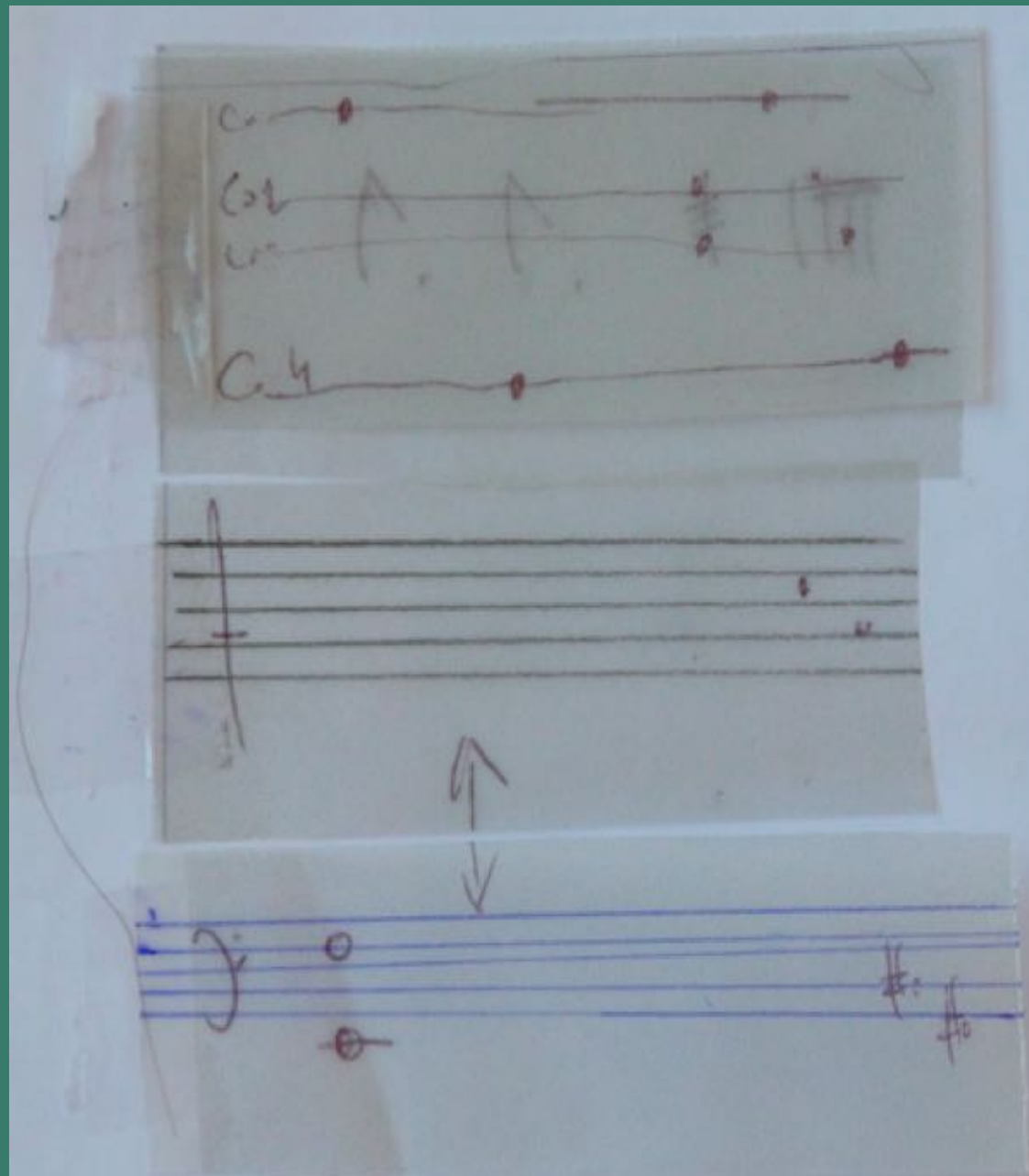
Paper Substrates

Composer create their own reusable musical structures



A screenshot of a music software interface. The top part shows three staves of musical notation with various annotations, including a green wavy line and a blue circle. Below the staves is a window titled "Graph Paper" which displays a blue waveform on a green grid. The waveform has several points marked with blue circles and lines connecting them. Labels like "Define", "Send to OM", "Classify As", "Scope", "No class", and "Remove" are placed around the waveform. On the right side, there is a sidebar with "Operations" (dynamics-w(\$1, \$2), rhythm-a(\$1, \$2*), rhythm-b(\$1)), "Gestural Commands" (ampl, dynam-gest), and "Parameters" (2, 3, 2, 3, graphic).

Arrange
and
Link
substrates



Arrange
and
Link
substrates

to

composition
software

The image displays a music composition software interface. At the top, three staves of musical notation are shown, numbered 1 through 13. A green wavy line is drawn above the first staff, and another green wavy line is drawn below the third staff. A small grid icon is visible to the right of the notation.

Below the notation is a window titled "Graph Paper" with a green grid background. A blue line graph is plotted on the grid, with several points marked by small circles. Labels are placed around the graph: "Define" at the top, "Send to OM" and "Classify As" in the upper middle, "Scope" and "No class" in the middle, and "Remove" in the lower middle. A green shaded area is visible at the bottom right of the graph.

On the right side of the interface, there are three panels:

- Operations +**: Contains the text "dynamics-w(\$1, \$2)", "rythm-a(\$1, \$2*)", and "rythm-b(\$1)".
- Gestural Commands**: Contains two icons: a circle with a wavy line labeled "ampl" and a curved line labeled "dynam-gest".
- Parameters**: Contains two numbered boxes, "2" and "3", and a green wavy line icon labeled "graphic".

Interactive Paper Substrates to Support Musical Creation

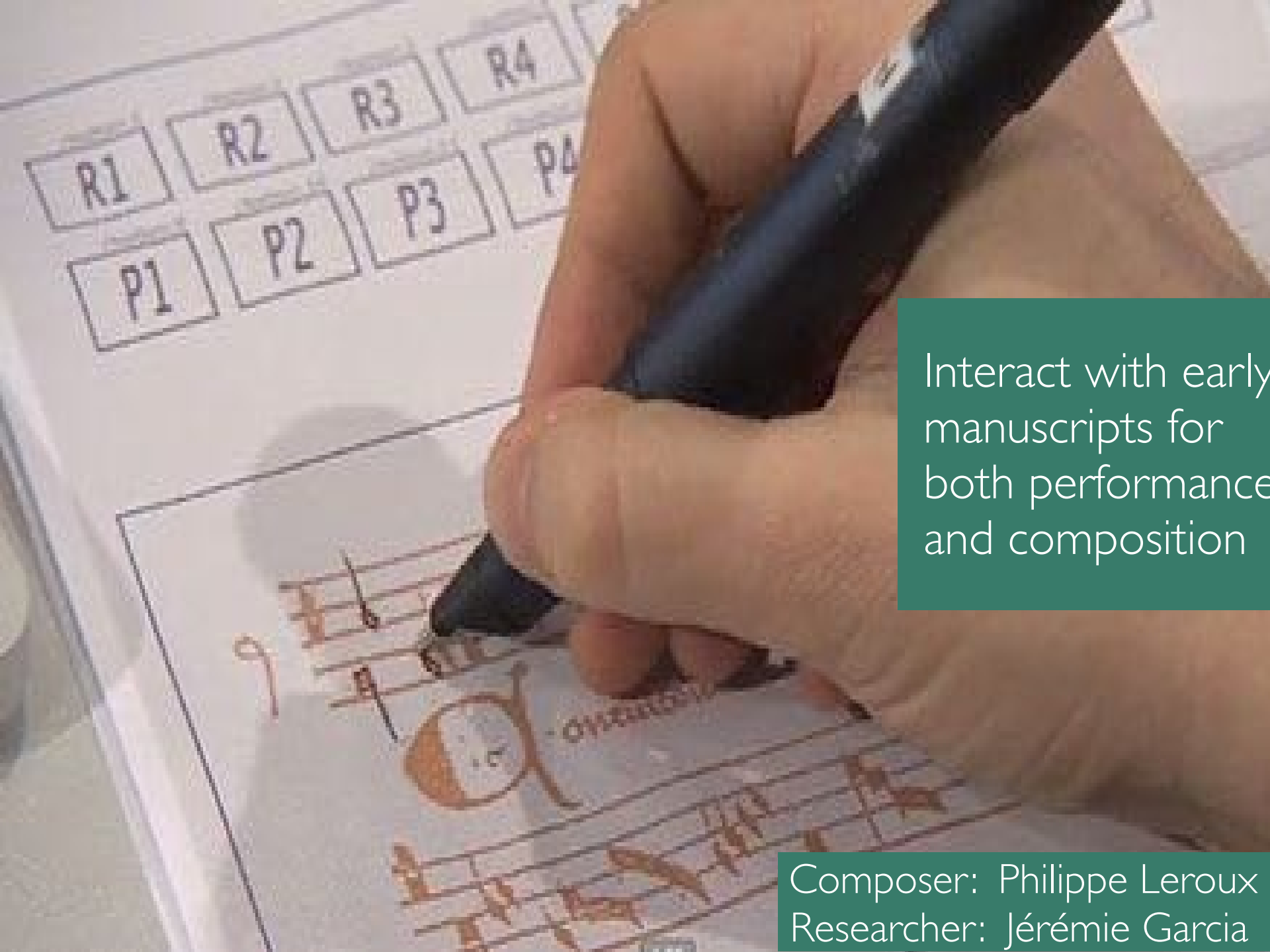
Jérémie Garcia, Theophanis Tsandilas, Carlos Agon & Wendy E. Mackay

INRIA, Université Paris-Sud, CNRS, IRCAM & Stanford University

Quid Sit Musicus Philippe Leroux

13th century musical scores
Each note indicates expression





Interact with early manuscripts for both performance and composition

Composer: Philippe Leroux
Researcher: Jérémie Garcia

Quid Sit Musicus
(composer: Philippe Leroux)

QUID SIT MUSICUS?
BY PHILIPPE LEROUX

How do we create human-computer partnerships with mobile devices?

- Expressive Keyboard
- Fieldward
- CommandBoard

Co-Adaptation

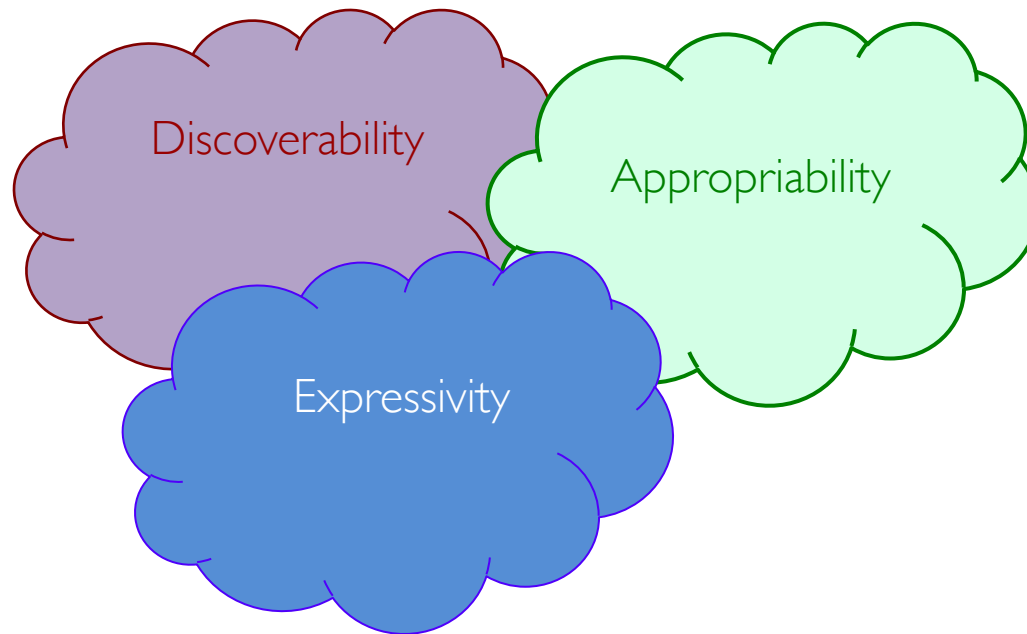
People can

adapt to technology

adapt the technology

they learn it

they appropriate it

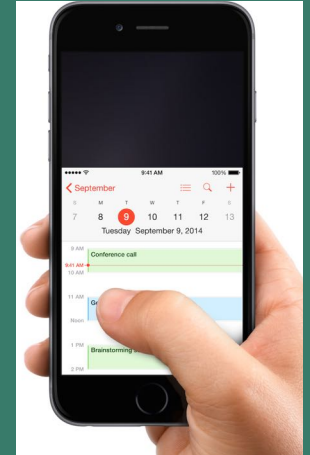
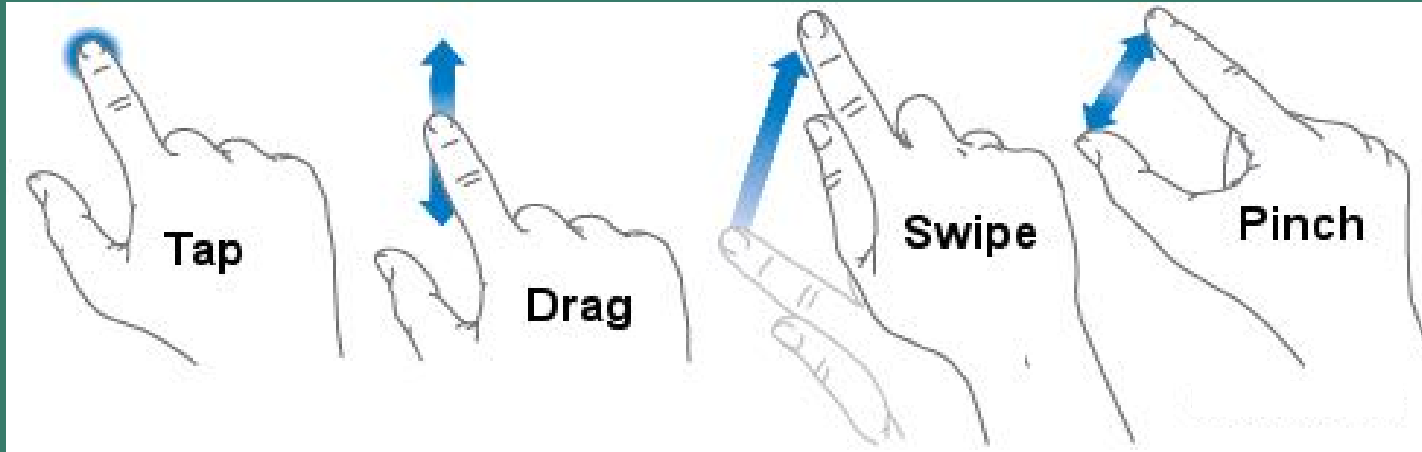


People have rich cognitive and
sensory motor capabilities

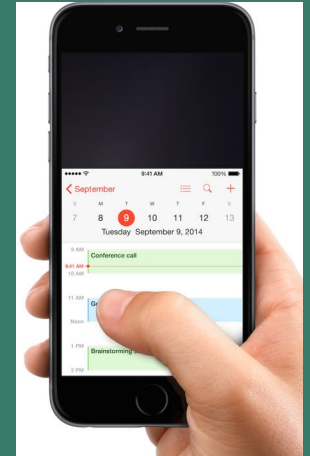
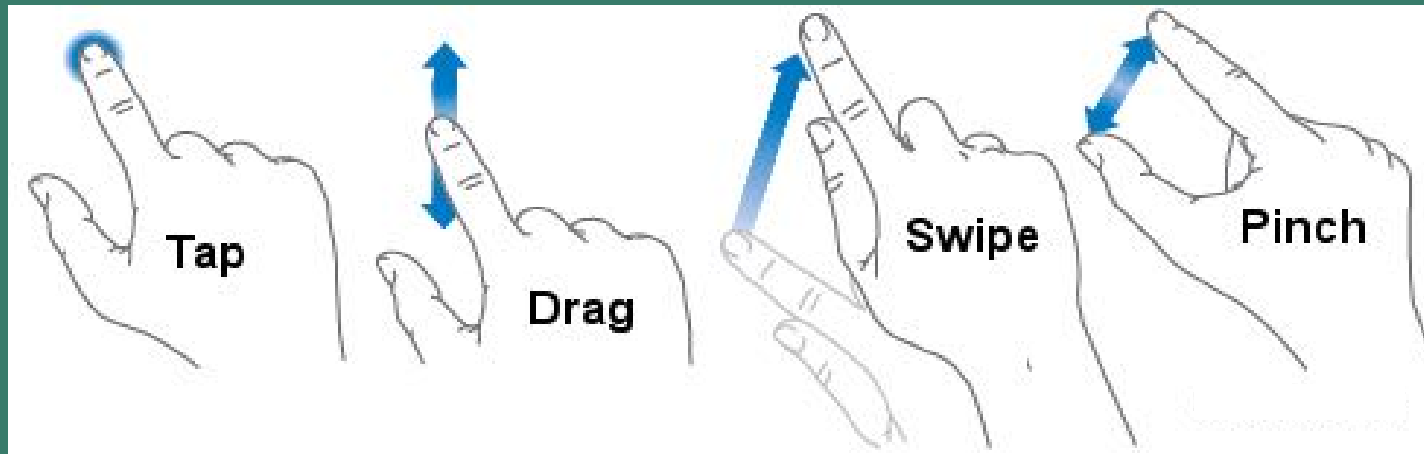
increasingly,
so do computers

Why is the interface so limited?

Smartphones are easy ... but not powerful



Smartphones are easy ... but not powerful

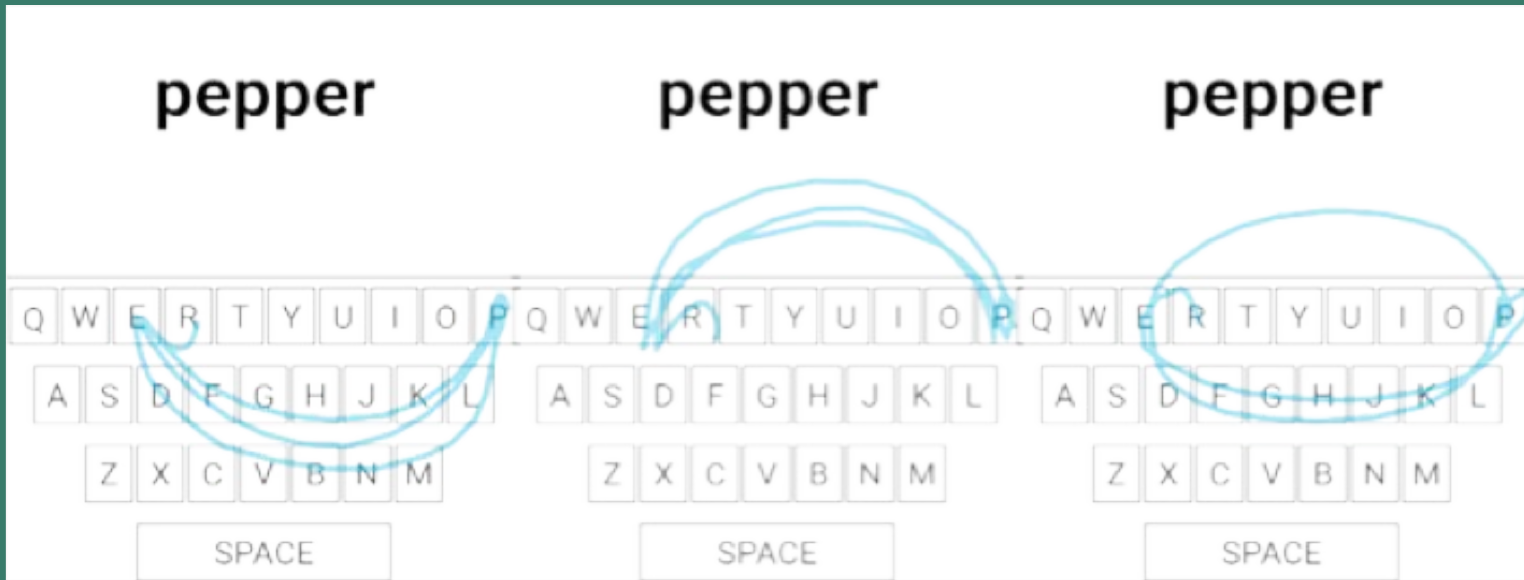


What about creativity and expression?

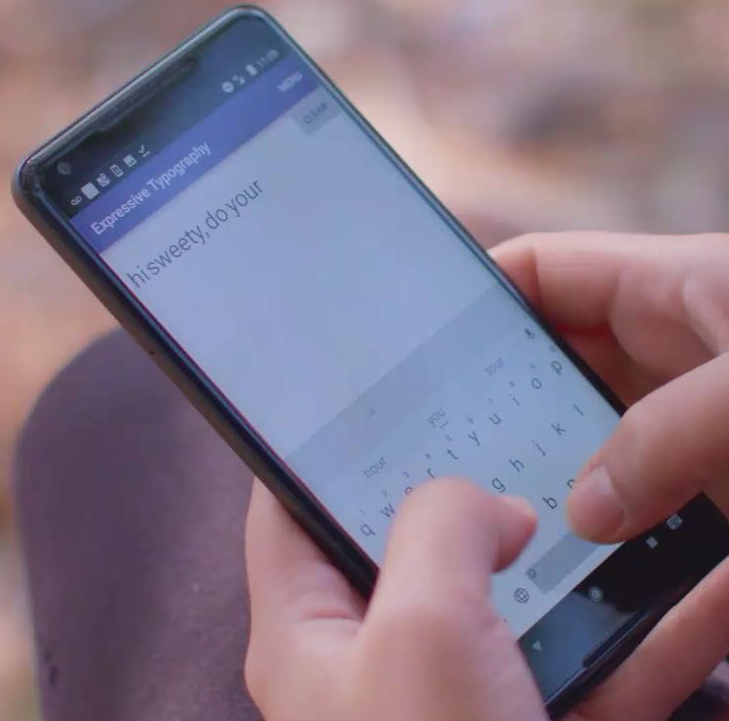


Expressive keyboard

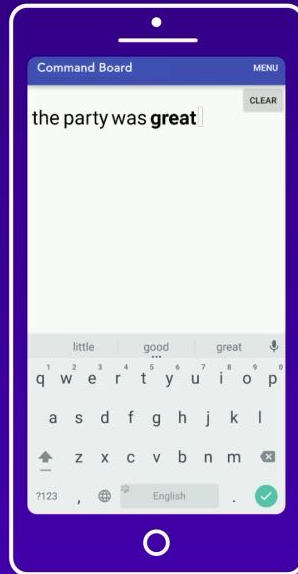
Gesture typing uses gestures to input text but focuses on finding *one* correct word



Expressive Keyboard



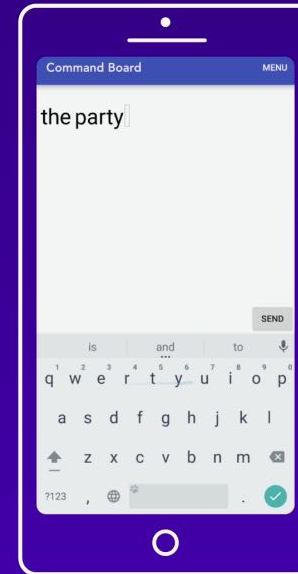
CommandBoard



Type and execute



Gesture shortcuts



Octopocus

Fieldward



Unified principles of interaction

Two complementary perspectives:

System: How to build it ?

*Instrumental Interaction
and Substrates*

Unified principles of interaction

Two complementary perspectives:

System: How to build it ?

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Human: How to interact with it ?

*Co-adaptive Systems
Human-computer partnerships*