

# HCI Bootcamp

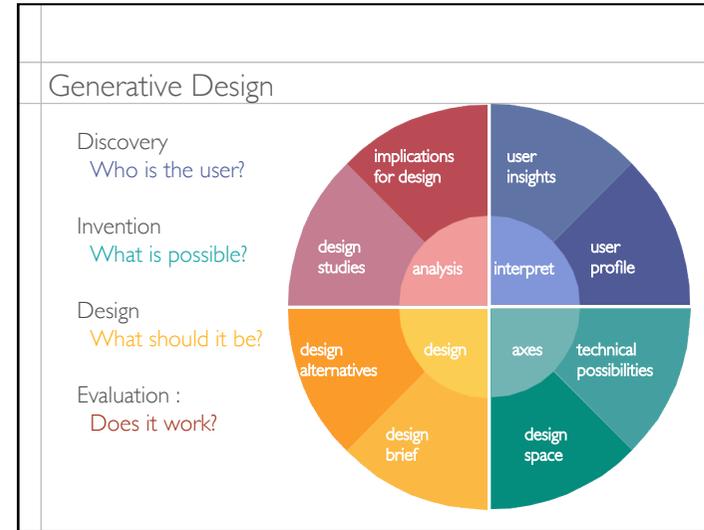
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Prof Wendy Mackay [mackay@iri.fr](mailto:mackay@iri.fr)

TA Stacy Hsueh [hsueh@iri.fr](mailto:hsueh@iri.fr)

TA Tong Xue [tong.xuc@u-psud.fr](mailto:tong.xuc@u-psud.fr)

web: <https://ex-situ.iri.fr/workshops/hci-bootcamp-2018>



Tuesday
<p>Review:</p> <ul style="list-style-type: none"> <li>Web searches</li> <li>Video Brainstorming</li> </ul> <p>Class exercises:</p> <ul style="list-style-type: none"> <li>Ex #10 Design space</li> <li>Ex #12 Design concept</li> <li>Ex #13 Alternatives</li> <li>Ex #14 Interaction Table</li> <li>Ex #15 Diagram</li> <li>Ex #16 Design scenario</li> <li>Ex #17 Storyboard #1</li> </ul>

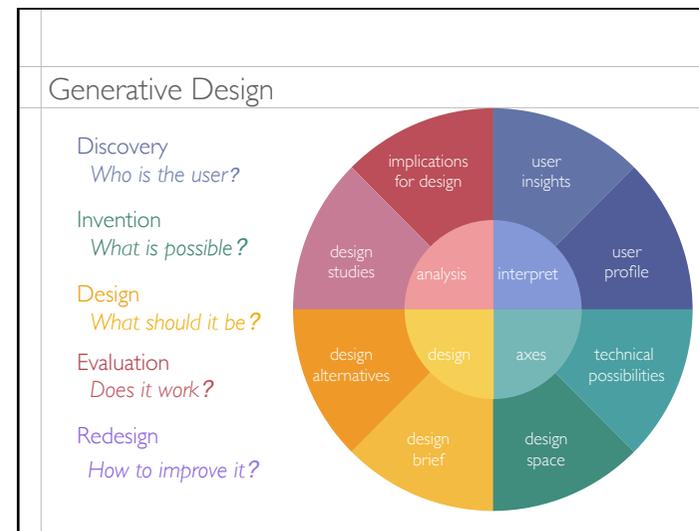
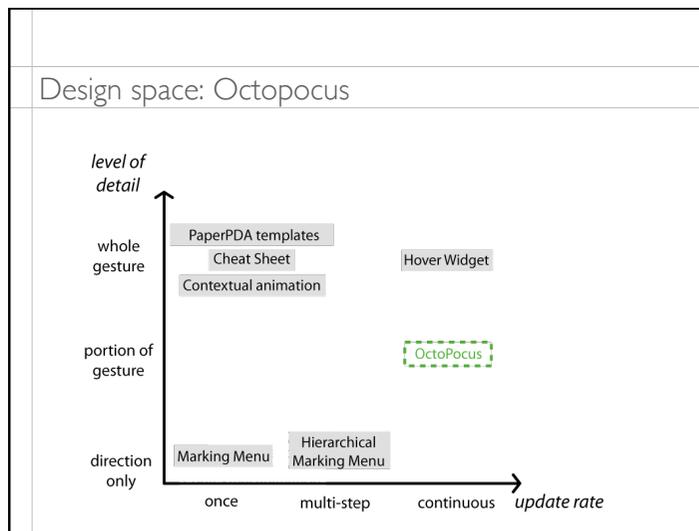
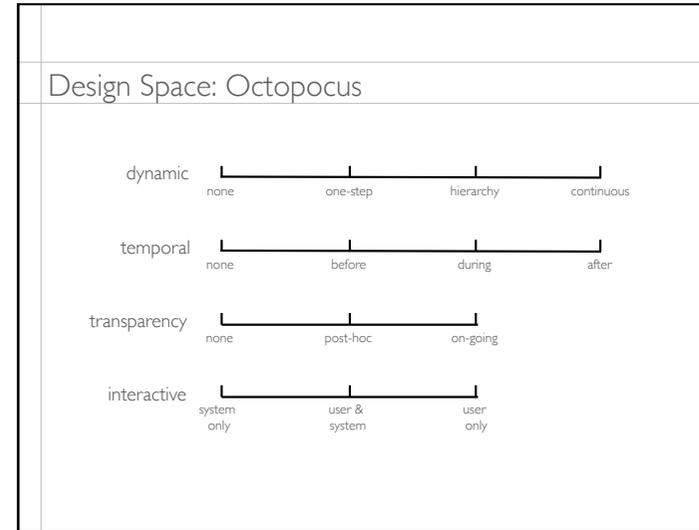
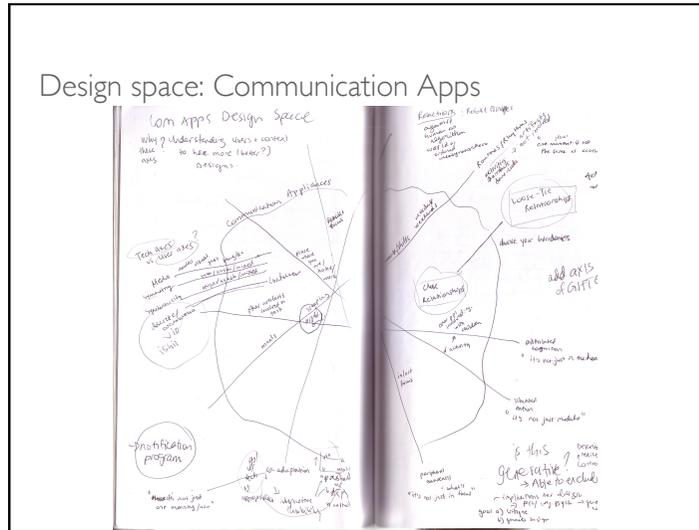
# Invention

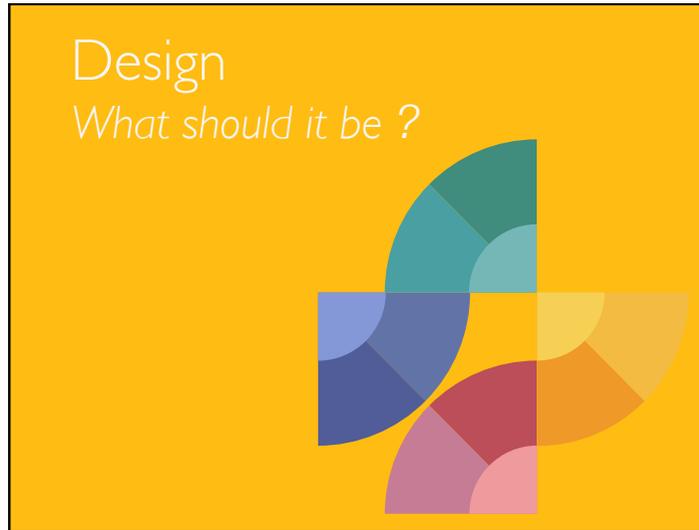
## Websearch



Design Space
<p>Gather ideas relevant to your design problem:              some are your own brainstormed ideas              some are from others, e.g., your web search</p> <p>Extract different design dimensions that characterize the ideas</p> <p>Place the ideas along the design dimensions              - at least three ideas per dimension              - generate new ideas if you find gaps              - explore the intersections of different dimensions</p> <p>Select a subset of dimensions and ideas to create a design space</p>

Exercise: Design space
<p>Identify the key ideas</p> <p>Categorize the ideas into design dimensions</p> <p>Place the ideas along the design dimensions              - 3 or more ideas per dimension              - generate new ideas if you find gaps              - explore the intersections of different dimensions</p> <p>Create a design space to explore:              Choose interesting dimensions and ideas</p>





Design requires **choices**

Prototypes help express specific concepts at different levels of representation  
 Goal: **quality**, not quantity of ideas

**Careful!** Each choice limits options  
 But also poses new questions and may suggest new possibilities

Prototyping interaction

Design scenario  
 Imagine the system from the user's perspective

Video Prototype  
 Illustrate the use of the system in context  
 "sketch" dynamic, interactive user experiences

Wizard of Oz  
 Simulate the system live  
 with a human operator 'behind the curtain'

Simulation  
 Create a working subset of the system

What is a prototype ?

Prototype =  
 concrete representation of an interactive system

Characteristics

Representation:	form of prototype	<i>sketches - simulations</i>
Precision:	level of detail	<i>informal - complete</i>
Interactivity:	interaction	<i>watch - interact</i>
Evolution:	lifecycle of prototype	<i>throw out - iterative</i>

The choice of prototype depends upon the design phase and the specific needs of the designers

Prototyping helps the designer ...
<ul style="list-style-type: none"> <li>Consider different design alternatives</li> <li>Ensure usability under diverse conditions</li> <li>Help users and other stakeholders imagine the interface</li> <li>Focus on problematic parts of the interface</li> </ul>

Representation
<ul style="list-style-type: none"> <li>Paper 'take away' prototypes             <ul style="list-style-type: none"> <li>Easy and fast to create</li> <li>Most useful at the beginning of the design process</li> <li>examples: <i>sketch storyboard sequences, screen mockups, video prototypes</i></li> </ul> </li> <li>On-line prototypes             <ul style="list-style-type: none"> <li>Use the computer, longer to create, more polished</li> <li>More appropriate later in the design process</li> <li>examples: <i>animations, interactive videos, scripting languages, interface builders</i></li> </ul> </li> </ul>

Precision
<ul style="list-style-type: none"> <li>Low fidelity (lofi) prototypes with little detail             <ul style="list-style-type: none"> <li>Great for rapid exploration of ideas</li> <li>example: <i>paper sketches, SILK</i></li> </ul> </li> <li>High fidelity (hifi) prototypes, very detailed             <ul style="list-style-type: none"> <li>Good to communicate specific design considerations</li> <li>example: <i>dialog box with layout alternatives</i></li> </ul> </li> <li>Note: A detailed representation is not always precise (You can omit elements that have not been decided)</li> </ul>

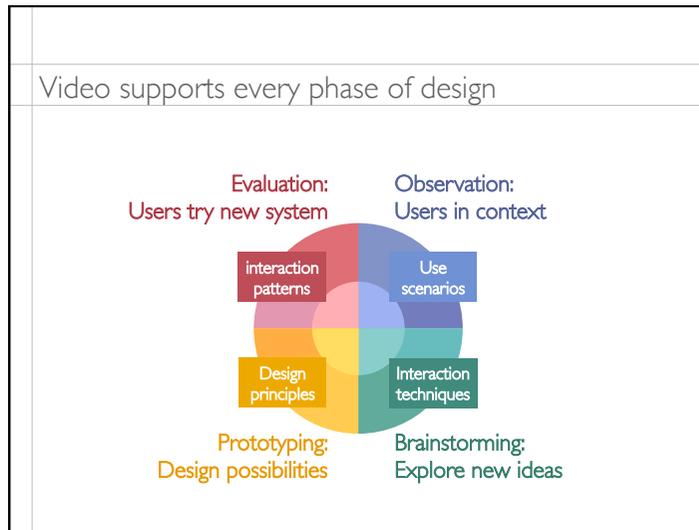
Details
<ul style="list-style-type: none"> <li>A system can be good in theory but unusable in practice because of flaws in the interface ... even small ones</li> <li>Good prototypes let designers work with different sets of details at the same time</li> <li>Good prototypes allow users to envision the final system: but also to feel comfortable suggesting changes</li> </ul>

Level of Interactivity	
Non-interactive	(fixed) No interaction, but can show potential interaction <i>example: a video clip showing user interacting with a device</i>
Low interaction	(pre-determined path) Can test several alternative forms of interaction <i>example: designer shows a screen shot, user indicates her action, the designer shows the result</i>
High interaction	(open) Users interacts with the system, with some limitations <i>example: Wizard of Oz or computer-based simulation</i>

Wizard of Oz	
Technique for prototyping novel user interfaces	
Wizard of Oz: Designer 'plays computer' to create an interactive experience for the user	
Useful for creating video prototypes but also for creating live experiences that rapidly explore different design alternatives	

Evolution	
Rapid prototypes: Early exploration of diverse alternatives Easy to create, check, throw away afterwards <i>example: paper prototype or interface like SILK</i>	
Iterative prototypes: create individual modules Create successively more refined versions <i>example: series of prototypes, successively more detailed</i>	
Evolving prototypes: may become the final product Different completed sections are successively added <i>example: a software module has functionality added before being added to the final system</i>	

Prototyping strategies	
Horizontal: complete one layer of functionality at a time <i>example: develop the details of the interface without a working database</i>	
Vertical: complete functionality of part of the system <i>example: develop the spelling checker first</i>	
Task: create functionality necessary for a single task <i>example: develop the interface for adding and editing an image</i>	
Scenario : create functionality needed to run a scenario <i>example: develop the functions needed to edit three images and spell-check a document within a design scenario</i>	
<small>Beaudouin-Lafon and Mackay (2007) Prototyping Tools and Techniques</small>	



How do you find the **design concept**?

- Based on your studies of users choose a **problem to solve** specific to your audience.
- Generate a variety of ideas that offer potential solutions
- Create a design space to embody the set of alternatives
- Choose a **design concept** to explore focus on interaction, not just functionality

Creating a concept

- Identify a real, specific problem.
  - Real problems tend to be complex and messy
  - Look for a small, simple aspect of a real problem
  - Rather than a stereotypical 'toy' problem
- Trade-off between power and simplicity:
  - Less is More
- Be curious, be creative, seek surprises and new opportunities

Describe the design concept
How will the user be able to do? What are the objects of interest?    content How will users interact with them?    interaction What can the system do?                function How will the user learn it?              discovery
Justification What are the alternatives? What are the advantages and disadvantages of this solution?

Iterate the design concept
Apply the concept to the user scenario: How will a user interact with the objects of interest to perform which functions, in a real-world setting?
Consider: Does the system respond to real user needs? Is it specific enough to specify a design? Is it technically possible?
Describe the concept in one sentence

Avoid Analysis Paralysis
<p style="text-align: center;"><b>CHOOSE SOMETHING !!</b></p> <p style="text-align: center;">The first idea is NEVER complete or right or "good"</p> <p style="text-align: center;">ALWAYS reevaluate, redesign, and refine</p>

Exercise: Design concept
Describe the design concept One-sentence description
What user problem(s) does it solve? Is the interaction clear? What technology does it use? How does it help users?



Exercise: Design alternatives
Don't stop with your first design concept ... but don't explore 50 ideas either!
Carefully consider 3-5 alternatives
Focus on alternative forms of interaction, not different functionality
Button presses and pull-down menus encourage procedural, annoying interfaces You can do better!



Using a Design Concept
<ul style="list-style-type: none"> <li>Revisit the user profile and personas                     <ul style="list-style-type: none"> <li>Can you target the users better?</li> </ul> </li> <li>"Animate" the personas in the use scenario                     <ul style="list-style-type: none"> <li>How does applying the concept address their issues?</li> <li>Can you push the limits to generate something new?</li> </ul> </li> <li>Create a design scenario                     <ul style="list-style-type: none"> <li>Revisit each interaction point in the scenario</li> <li>Apply video brainstormed or new ideas</li> </ul> </li> <li>Create a storyboard and a video prototype                     <ul style="list-style-type: none"> <li>to illustrate the concept in context</li> </ul> </li> </ul>

Quick review: user-based design resources
<ol style="list-style-type: none"> <li>1. Critical Interview stories                     <ul style="list-style-type: none"> <li>Specific, real incidents where a user has a problem that illustrates an opportunity for design, organized into categories.</li> </ul> </li> <li>2. User profile                     <ul style="list-style-type: none"> <li>High-level description of target user's characteristics and needs</li> </ul> </li> <li>3. Personas (and extreme character)                     <ul style="list-style-type: none"> <li>Specific, imagined people who have typical or extreme needs from the target user group identified in the user profile</li> </ul> </li> <li>4. Use Scenario                     <ul style="list-style-type: none"> <li>Realistic description of a series of events and activities, based on key issues identified in the interviews, in which realistic people (personas) face problems in a realistic setting, that serve as the foundation for the design of a new interactive system.</li> </ul> </li> </ol>

Reminder: Use scenario
<p>Like a tiny, branching one-act play, sub-divided into one-paragraph micro scenes that describe a series of 'interaction points'</p> <p>Create one or more personas (characters), each with:              name, age, gender, motivation              usually with a profession, expertise              usually with a goal or motivation</p> <p>Create one or more realistic setting(s):              date, time, place, context</p> <p>Identify a series of events over a period of time</p>

From use to design scenarios
Tell a story that illustrates how one or more people interact with technology in a real-world setting
Use scenario: Draws from real-world observation of people who face challenges that a new technology might address
Design scenario: Builds upon current scenarios and speculates how these people would interact with new technology, in this setting
Change the use scenario if it helps you explore alternatives

Tip: Choosing character names
Make names short, ideally one syllable
Either alphabetize them: Ann, Bob, Chuck, Dave, Eli
Or link names to functions: Pat is a patient Sue is a surgeon

Design scenarios $\neq$ Concept scenarios
Design scenarios Help interaction designers explore possibilities Value: realism, grounded, challenges ideas
Contrast with:
Concept and marketing videos Help 'sell' the concept Value: idealized use, market potential

Scenarios: What to do
Create a theme ... and variations to explore alternatives
Balance both 'normal' and unusual situations especially breakdowns and errors (... and normal is rarely normal)
Consider external events that affect interaction as well as motivated action by the user
Include patterns of interaction over time including repetitions and wasted effort
Highlight surprises

Scenarios: What NOT to do
<ul style="list-style-type: none"> <li>Avoid 'over-selling' the technology                             <ul style="list-style-type: none"> <li>Explore options rather than one solution</li> </ul> </li> <li>Avoid irrelevant detail                             <ul style="list-style-type: none"> <li>Focus on interaction, not users' personal lives</li> </ul> </li> <li>Avoid flowery description                             <ul style="list-style-type: none"> <li>Stick to the facts</li> </ul> </li> <li>Avoid humor, at least for now                             <ul style="list-style-type: none"> <li>Difficult to do well</li> <li>Often distracting</li> </ul> </li> </ul>

Design scenario format																
<table border="0"> <tr> <td>Title:</td> <td>Event or technology being designed</td> </tr> <tr> <td>Who?</td> <td>Characteristics: name, sex, age, profession, ...</td> </tr> <tr> <td>What?</td> <td>Event that sparks the story</td> </tr> <tr> <td>Where?</td> <td>Location</td> </tr> <tr> <td>When?</td> <td>Date, time</td> </tr> <tr> <td>Motivation:</td> <td>Why is this happening?</td> </tr> <tr> <td>Situation:</td> <td>Relevant detail to aid understanding</td> </tr> <tr> <td>Story:</td> <td>Paragraph-by-paragraph description of who does what and why.</td> </tr> </table>	Title:	Event or technology being designed	Who?	Characteristics: name, sex, age, profession, ...	What?	Event that sparks the story	Where?	Location	When?	Date, time	Motivation:	Why is this happening?	Situation:	Relevant detail to aid understanding	Story:	Paragraph-by-paragraph description of who does what and why.
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Exercise: Design scenario
<p>Create a realistic description of the <b>use in context</b> of a new system</p> <p>Procedure</p> <ul style="list-style-type: none"> <li>Start with the personas and the use scenario</li> <li>Decide how they will interact with your new system in a real context</li> <li>Tell the story, step by step</li> </ul>

Design scenarios → Video Prototypes
<p>Design scenarios lead to storyboards which lead to video prototypes</p> <p>Each provides a successively deeper way to think about situated interaction</p> <p>Each should be considered highly iterative:</p> <ul style="list-style-type: none"> <li>Creating alternatives is cheap</li> <li>Use them to explore alternatives</li> <li>Don't be afraid to try and reject ideas</li> </ul>

**Design scenarios → Video Prototypes**

Scenarios use words to describe situations  
 Create multiple paragraphs to explore options

Storyboards break up the action and illustrate it  
 forcing you to think more deeply about interaction  
 They take more time, so select options carefully

Video prototypes are dynamic sketches of interaction  
 Acting out the interaction  
 enhances thinking deeply,  
 remembering ideas  
 sharing with users, designers, management, stakeholders  
 deciding what to program or test



**Storyboard**

**Goal**  
 Illustrate the design scenario,  
 emphasizing the details of the interaction with the system  
 being designed

**Procedure**  
 Divide the design scenario into a series of interaction points  
 Create a series of images and text to illustrate each point

**Storyboard**

Borrowed from cinema to illustrate a scenario

- Key images
- Framing (shots)
- Subtitles
- Flow

Overview of the action  
 Key interaction points  
 Coherent order  
 Relevant details

AV/CAI SCRIPTING FORM	DATE	DEV. BY S.M.E. APPROVAL	FORM # DESIGN APPROVAL
MOTION SEQUENCES		BRANCH TO	
<input type="checkbox"/>			
		PROGRAMMED REVIEW ACCT.	
		VIDEO DISPLAY <input type="checkbox"/> 35 MM SLIDE <input type="checkbox"/> TERMINAL TEXT 2480 <input type="checkbox"/>	

Digital Equipment, 1982

### Storyboards

- Moment** Highlight what matters, omit the rest  
*Interaction points*
- Frame** Sense of place, position & focus  
*Start with overview, then show details*  
*Intertitles, wide shots, close-ups*
- Image** Evoke characters, objects, environments  
*Focus on the user's interaction*  
*Use simple special effects*
- Words** Communicate ideas, voices  
*Intertitle (silent film)*  
*voice-over (narrated), dialogue*
- Flow** Guide reader  
*Linear or branching*

from Making Comics by Scott McCloud

### Regular storyboard

		Title
		User(s)
		Situation
Identify key interaction points in the scenario		Establishing shot First interaction
Examine the key ideas from the design space (brainstormed ideas)		Closeup shot Second interaction
Illustrate the interaction between user and novel system		Mid-range shot Third interaction
Describe key issues on the right		Wide shot Fourth interaction
		Final credits

### Storyboard structure

	<b>Buena Vista CommApp</b>	System title Group		close-up show the interaction
	Ann and Pierre are engaged, but live in different towns. He's in a meeting ...	intertitle explain the situation		close-up show the interaction
		establishing shot show the situation		Pierre leaves a message intertitle continue the story
		mid-shot show Pierre and the technology		Anne Dubois Bob Martin Charles Smith credits Group members

